

DAFTAR RIWAYAT HIDUP



Nama : Siti Juhriyah
Tempat, Tgl Lahir : Tegal, 31 Januari 1997
Jenis Kelamin : Perempuan
Agama : Islam
Kewarganegaraan : Indonesia
Status : Belum Kawin
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PENDIDIKAN

FORMAL

1. 2001 – 2002 TK PERTIWI DEWI
2. 2002 – 2008 SD NEGERI DEWI
3. 2008 – 2011 SMP NEGERI 23 PURWOREJO
4. 2011 – 2014 SMK NEGERI 2 PURWOREJO
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Fakultas Ekonomi Jurusan Manajemen



UNIVERSITAS BHAYANGKARA JAKARTA RAYA
FAKULTAS EKONOMI

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Jakarta, 30 Juli 2019

Nomor : B/SR/ 340 / VII /2019/FE-UBJ
Lampiran : -
Perihal : Permohonan Penelitian

Kepada :
Yth. Direktorat Administrasi
Bursa Efek Indonesia
Di
Jakarta

Dengan hormat,

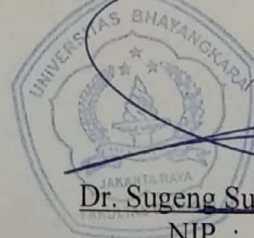
Salam sejahtera kami sampaikan semoga Bapak/Ibu selalu dalam lindungan Tuhan Yang Maha Esa. Sehubungan dengan rencana penelitian mahasiswa/i, maka bersama ini kami mengajukan permohonan kepada Bapak/Ibu untuk dapat kiranya menerima mahasiswa kami melakukan penelitian pada perusahaan/instansi yang Bapak/Ibu pimpin, adapun mahasiswa tersebut adalah :

Nama : Siti Juhriyah
NPM : 201510325062
Program Studi : Manajemen
Judul Penelitian : Analisis Komparatif antara EVA dan Return on Assets dalam Menilai Kinerja Keuangan
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Pelaksanaan penelitian skripsi mahasiswa/i Fakultas Ekonomi UBJ disesuaikan dengan jadwal yang ditentukan oleh instansi/perusahaan yang Bapak/Ibu pimpin.

Demikian permohonan ini kami sampaikan, atas perhatian dan kerjasamanya kami ucapkan terima kasih.

DEKAN FAKULTAS EKONOMI



Dr. Sugeng Suroso, S.E., M.M.
NIP : 1706286

(Angka-angka Disajikan dalam Rupiah, kecuali Dinyatakan Lain)

(Figures are Presented in Rupiah, unless Otherwise Stated)

	Catatan / Notes	2013	2012	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	4,19,32,33	1.860.492.328.823	1.339.570.311.638	Cash and cash equivalents
Piutang usaha	5,19,33			Trade accounts receivable
Pihak berelasi	5,32	2.049.772.304.055	1.547.147.535.022	Related party
Pihak ketiga - setelah dikurangi penyisihan penurunan nilai masing-masing sebesar Rp 573.873.618 dan Rp 455.501.039 pada tanggal 31 Desember 2013 dan 2012		746.406.242.118	488.181.729.372	Third parties - net of allowance for impairment of Rp 573,873,618 and Rp 455,501,039 as of December 31, 2013 and 2012, respectively
Piutang lain-lain - pihak ketiga	19,33	16.967.687.340	16.017.323.669	Other accounts receivable - third parties
Persediaan	6	1.456.454.215.049	1.498.989.460.205	Inventories
Uang muka pembelian	7	47.888.814.428	77.633.807.824	Advances for purchase
Pajak dibayar dimuka	8,30	236.688.636.014	341.138.704.485	Prepaid taxes
Biaya dibayar dimuka		15.395.201.044	4.920.686.301	Prepaid expenses
JUMLAH ASET LANCAR		6.430.065.428.871	5.313.599.558.516	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NONCURRENT ASSETS
Aset pajak tangguhan	30	1.753.098.181	2.226.736.513	Deferred tax assets
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 1.888.799.563.042 dan Rp 1.530.778.553.459 pada tanggal 31 Desember 2013 dan 2012	9	3.114.328.724.682	2.857.932.917.034	Property, plant and equipment - net of depreciation of Rp 1,888,799,563,042 and 'Rp 1,530,778,553,459, as of December 31, 2013 and 2012, respectively
Uang muka pembelian aset tetap	10	161.565.047.855	126.503.271.192	Advances for the purchase of property, plant and equipment
Uang jaminan	19,33	1.278.501.423	1.267.301.423	Guarantee deposits
Beban tangguhan	18	847.449.461	976.457.225	Deferred charges
JUMLAH ASET TIDAK LANCAR		3.279.772.821.602	2.988.906.683.387	TOTAL NONCURRENT ASSETS
JUMLAH ASET		9.709.838.250.473	8.302.506.241.903	TOTAL ASSETS

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements

Catatan / Notes	2013	2012		
LIABILITAS DAN EKUITAS			LIABILITIES AND EQUITY	
LIABILITAS			LIABILITIES	
LIABILITAS JANGKA PENDEK			CURRENT LIABILITIES	
Utang bank jangka pendek	11,19,33	790.000.000.000	625.000.000.000	Short-term bank loans
Utang usaha - pihak ketiga	12,19,33	1.083.847.310.035	841.663.446.001	Trade accounts payable - third parties
Utang lain-lain - pihak ketiga	13,19,33	95.027.604.557	10.895.501.141	Other accounts payable - third parties
Utang pajak	14,30	96.429.937.459	84.222.827.752	Taxes payable
Beban akrual	15,19,33	237.746.408.454	217.599.506.616	Accrued expenses
Bagian pinjaman bank jangka panjang yang akan jatuh tempo dalam waktu satu tahun	16,19,33	328.595.209.177	145.052.837.634	Current portion of long-term bank loans
JUMLAH LIABILITAS JANGKA PENDEK		2.631.646.469.682	1.924.434.119.144	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NONCURRENT LIABILITIES
Liabilitas pajak tangguhan	30	14.885.179.080	14.943.132.957	Deferred tax liabilities
Cadangan imbalan pasti pasca-kerja	29	370.207.884.411	278.547.446.276	Long term employee benefit liabilities
Pinjaman bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	16,19,33	1.756.000.077.948	1.718.974.054.621	Long-term bank loans - net of current portion
Utang obligasi	17,19,33	748.337.819.702	847.757.161.667	Bonds payable
Sukuk mudharabah	18	250.000.000.000	450.000.000.000	Sukuk mudharabah
JUMLAH LIABILITAS JANGKA PANJANG		3.139.430.961.141	3.310.221.795.521	TOTAL NONCURRENT LIABILITIES
JUMLAH LIABILITAS		5.771.077.430.823	5.234.655.914.665	TOTAL LIABILITIES
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk				Equity Attributable to Owners of the Company
Modal saham - nilai nominal Rp 500 per saham				Capital stock - Rp 500 par value per share
Modal dasar - 3.000.000.000 saham				Authorized - 3,000,000,000 shares
Modal ditempatkan dan disetor - 894.347.989 saham dan 766.584.000 saham masing-masing pada tanggal 31 Desember 2013 dan 2012	20	447.173.994.500	383.292.000.000	Subscribed and paid-up - 894,347,989 shares and 766,584,000 shares as of December 31, 2013 and 2012, respectively
Tambahan modal disetor	21	330.005.500	64.212.000.000	Additional paid-in capital
Saldo laba				Retained earnings
Ditentukan penggunaannya	22	33.000.000.000	31.000.000.000	Appropriated
Belum ditentukan penggunaannya		3.377.647.420.338	2.514.195.350.568	Unappropriated
Selisih kurs penjabaran		(5.764.375.696)	(970.248.856)	Translation adjustments
JUMLAH		3.852.387.044.642	2.991.729.101.712	TOTAL
KEPENTINGAN NONPENGENDALI	23	86.373.775.008	76.121.225.526	NON-CONTROLLING INTERESTS
JUMLAH EKUITAS		3.938.760.819.650	3.067.850.327.238	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		9.709.838.250.473	8.302.506.241.903	TOTAL LIABILITIES AND EQUITY

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

	Catatan / Notes	2013	2012	
PENJUALAN BERSIH	24,32	12.017.837.133.337	10.510.625.669.832	NET SALES
BEBAN POKOK PENJUALAN	25	9.096.171.291.553	8.165.009.551.392	COST OF GOODS SOLD
LABA BRUTO		2.921.665.841.784	2.345.616.118.440	GROSS PROFIT
BEBAN USAHA				OPERATING EXPENSES
Beban penjualan	26	(1.275.792.683.188)	(928.883.434.155)	Selling
Beban umum dan administrasi	26,32	(341.063.860.907)	(260.172.867.845)	General and administrative
Jumlah Beban Usaha		(1.616.856.544.095)	(1.189.056.302.000)	Total Operating Expenses
LABA USAHA		1.304.809.297.689	1.156.559.816.440	INCOME FROM OPERATIONS
PENGHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (EXPENSES)
Keuntungan kurs mata uang asing - bersih		308.440.556.537	31.718.135.963	Gain on foreign exchange - net
Penghasilan bunga	27,32	25.150.169.666	18.638.363.729	Interest income
Keuntungan penjualan aset tetap	9	2.932.016.031	3.880.809.342	Gain on sale of property, plant and equipment
Penghasilan sewa	32	2.278.896.000	2.595.900.000	Rental income
Beban bunga	28	(256.841.148.674)	(223.360.619.855)	Interest expense
Pendapatan Bagi Hasil Sukuk Mudharabah	18	(32.388.888.893)	(40.791.666.669)	Sukuk Mudharabah Income Sharing
Lain-lain - bersih		1.692.598.201	10.574.327.964	Others - net
Penghasilan (Beban) Lain-lain - Bersih		51.264.198.868	(196.744.749.526)	Other income (expenses) - net
LABA SEBELUM PAJAK		1.356.073.496.557	959.815.066.914	INCOME BEFORE TAX
BEBAN (PENGHASILAN) PAJAK	30			TAX EXPENSE (BENEFIT)
Pajak kini		297.238.872.850	216.314.332.700	Current tax
Pajak tangguhan		415.684.455	(927.670.095)	Deferred tax
Beban pajak		297.654.557.305	215.386.662.605	Tax expense
LABA BERSIH		1.058.418.939.252	744.428.404.309	NET INCOME
PENDAPATAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Selisih kurs penjabaran		(4.794.126.840)	(1.591.449.505)	Translation adjustments
LABA KOMPREHENSIF		1.053.624.812.412	742.836.954.804	TOTAL COMPREHENSIVE INCOME
Laba yang dapat diatribusikan kepada :				Net income attributable to :
Pemilik entitas induk		1.041.766.389.770	729.634.186.606	Owners of the Company
Kepentingan nonpengendali	23	16.652.549.482	14.794.217.703	Non-controlling interests
		1.058.418.939.252	744.428.404.309	
Laba komprehensif yang dapat diatribusikan kepada :				Comprehensive income attributable to :
Pemilik entitas induk		1.036.972.262.930	728.042.737.101	Owners of the Company
Kepentingan nonpengendali	23	16.652.549.482	14.794.217.703	Non-controlling interests
		1.053.624.812.412	742.836.954.804	
LABA PER SAHAM	31	1.165	816	EARNINGS PER SHARE

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements

	Catatan/ Notes	31 Maret 2015	31 Desember 2014	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	4,19,32,33	1,298,368,508,011	712,922,612,494	Cash and cash equivalents
Piutang usaha	5,19,33			Trade accounts receivable
Pihak berelasi	5,32	1,854,234,215,045	1,950,194,516,232	Related party
Pihak ketiga - setelah dikurangi penyisihan penurunan nilai masing-masing sebesar Rp 1.460.198.415 dan Rp 105.246.527 pada tanggal 31 Maret 2015 dan 31 Desember 2014		1,053,204,639,719	1,096,208,874,211	Third parties - net of allowance for impairment of Rp 1,460,198,415 and Rp 105,246,527 as of March 31, 2015 and December 31, 2014, respectively
Piutang lain-lain - pihak ketiga	19,33	33,876,308,210	34,489,136,171	Other accounts receivable - third parties
Persediaan	6	1,663,386,575,793	1,966,800,644,217	Inventories
Uang muka pembelian	7	129,407,884,841	180,466,025,508	Advances for purchases
Pajak dibayar dimuka	8,30	659,661,791,073	510,331,330,660	Prepaid taxes
Biaya dibayar dimuka		52,154,841,629	57,407,483,947	Prepaid expenses
JUMLAH ASET LANCAR		6,642,286,742,922	6,508,768,623,440	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NONCURRENT ASSETS
Aset pajak tangguhan	30	9,962,108,488	7,154,039,678	Deferred tax assets
Aset tetap - setelah dikurangi akumulasi penyusutan masing-masing sebesar Rp 2.395.071.403.705 dan Rp 2.288.174.627.876 pada tanggal 31 Maret 2015 dan 31 Desember 2014	9	3,728,889,243,868	3,585,011,717,053	Property, plant and equipment - net of accumulated depreciation of Rp 2,395,071,403,705 and and Rp 2,288,174,627,876, as of March 31, 2015 and December 31, 2014, respectively
Uang muka pembelian aset tetap	10	154,544,088,250	181,501,934,026	Advances for purchases of property and equipment
Uang jaminan	19,33	8,070,881,730	8,090,681,730	Guarantee deposits
Beban tangguhan	18	376,273,830	580,833,377	Deferred charges
JUMLAH ASET TIDAK LANCAR		3,901,842,596,167	3,782,339,405,894	TOTAL NONCURRENT ASSETS
JUMLAH ASET		10,544,129,339,089	10,291,108,029,334	TOTAL ASSETS



Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

	Catatan/ Notes	2015	2014	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	11,19,33	1,099,000,000,000	1,423,802,059,917	Short-term bank loans
Utang usaha - pihak ketiga	12,19,33	939,753,194,748	822,654,918,011	Trade accounts payable - third parties
Utang lain-lain - pihak ketiga	13,19,33	169,946,967,372	132,425,088,377	Other accounts payable - third parties
Utang pajak	14,30	69,453,758,212	26,857,761,795	Taxes payable
Beban akrual	15,19,33	320,639,312,884	155,487,541,913	Accrued expenses
Bagian pinjaman bank jangka panjang yang akan jatuh tempo dalam waktu satu tahun	16,19,33	563,745,123,821	593,110,231,359	Current portion of long-term bank loans
JUMLAH LIABILITAS JANGKA PENDEK		3,162,537,357,036	3,114,337,601,362	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NONCURRENT LIABILITIES
Liabilitas pajak langgahan	30	15,210,258,448	16,525,099,152	Deferred tax liabilities
Liabilitas imbalan kerja jangka panjang	29	455,217,016,558	433,842,709,378	Long-term employee benefits liabilities
Pinjaman bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	16,19,33	1,530,068,130,956	1,627,168,259,387	Long-term bank loans - net of current portion
Utang obligasi	17,19,33	748,605,347,331	748,679,367,266	Bonds payable
Sukuk Mudharabah	18	250,000,000,000	250,000,000,000	Sukuk Mudharabah
JUMLAH LIABILITAS JANGKA PANJANG		2,999,100,753,294	3,076,215,435,183	TOTAL NONCURRENT LIABILITIES
JUMLAH LIABILITAS		6,161,638,110,330	6,190,553,036,545	TOTAL LIABILITIES
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk				Equity Attributable to Owners of the Company
Modal saham - nilai nominal Rp 500 per saham				Capital stock - Rp 500 par value per share
Modal dasar - 3.000.000.000 saham				Authorized - 3,000,000,000 shares
Modal ditempatkan dan disetor - 894.347.989 saham	20	447,173,994,500	447,173,994,500	Issued and paid-up - 894,347,989 shares
Tambahan modal disetor	21	330,005,500	330,005,500	Additional paid-in capital
Saldo laba				Retained earnings
Ditentukan penggunaannya	22	35,000,000,000	35,000,000,000	Appropriated
Belum ditentukan penggunaannya		3,801,426,752,110	3,528,717,141,753	Unappropriated
Selisih kurs penjabaran		(1,667,913,481)	(3,234,233,208)	Exchange differences on translating foreign subsidiary
JUMLAH		4,282,262,838,629	4,007,985,908,545	TOTAL
KEPENTINGAN NONPENGENDALI	23	100,228,390,129	92,568,084,244	NON-CONTROLLING INTERESTS
JUMLAH EKUITAS		4,382,491,228,758	4,100,554,992,789	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		10,544,129,339,088	10,291,108,029,334	TOTAL LIABILITIES AND EQUITY

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements

	Catatan/ Notes	31 Maret 2015	31 Maret 2014	
PENJUALAN BERSIH	24,32	3,456,375,356,421	3,498,158,854,197	NET SALES
BEBAN POKOK PENJUALAN	25	2,509,006,145,274	2,798,428,188,045	COST OF GOODS SOLD
LABA BRUTO		947,369,211,147	701,730,666,152	GROSS PROFIT
BEBAN USAHA				OPERATING EXPENSES
Beban penjualan	26	(448,400,005,577)	(263,200,786,839)	Selling
Beban umum dan administrasi	26,32	(108,104,110,429)	(84,287,865,875)	General and administrative
Jumlah Beban Usaha		(556,504,116,006)	(347,488,652,714)	Total Operating Expenses
LABA USAHA		390,865,095,141	354,242,013,438	INCOME FROM OPERATIONS
PENGHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (EXPENSES)
Beban bunga	28	(100,377,230,368)	(85,731,155,919)	Interest expense
Penghasilan bunga	27,32	3,578,373,301	12,500,799,268	Interest income
Pendapatan bagi hasil Sukuk Mudharabah	18	(5,156,250,001)	(5,156,250,001)	Sukuk Mudharabah income sharing
Laba (rugi) selisih kurs mata uang asing - bersih		78,028,693,088	(111,887,079,945)	Gain (loss) on foreign exchange - net
Keuntungan penjualan aset tetap	9	138,333,333	540,785,730	Gain on sale of property, plant and equipment
Lain-lain - bersih		5,898,774	1,353,998,008	Others - net
Penghasilan (Beban) Lain-lain - bersih		(23,782,191,863)	(188,358,902,859)	Other Income (Expenses) - net
LABA SEBELUM PAJAK		357,082,903,278	165,883,110,579	INCOME BEFORE TAX
BEBAN (PENGHASILAN) PAJAK	30			TAX EXPENSE (BENEFIT)
Pajak kini		80,835,896,550	45,090,597,250	Current tax
Pajak tangguhan		(4,122,908,514)	(2,664,805,955)	Deferred tax
Beban pajak		66,712,987,035	43,425,791,295	Tax expense
LABA BERSIH		280,369,916,242	122,457,319,284	NET INCOME
PENDAPATAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Selisih kurs penjabaran		1,555,319,727	620,373,191	Exchange differences on translating foreign subsidiary
LABA KOMPREHENSIF		281,936,235,969	123,077,692,475	TOTAL COMPREHENSIVE INCOME
Laba bersih yang dapat diatribusikan kepada:				Net income attributable to:
Pemilik entitas induk		272,709,610,357	119,564,269,183	Owners of the Company
Kepentingan nonpengendali	23	7,660,305,885	2,893,050,031	Non-controlling interests
		280,369,916,242	122,457,319,284	
Laba komprehensif yang dapat diatribusikan kepada:				Comprehensive income attributable to:
Pemilik entitas induk		274,275,930,084	120,184,642,384	Owners of the Company
Kepentingan nonpengendali	23	7,660,305,885	2,893,050,091	Non-controlling interests
		281,936,235,969	123,077,692,475	
LABA PER SAHAM	31	305	134	EARNINGS PER SHARE

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

Catatan/ Notes	Disajikan Kembali/As Restated (Catatan/Note 36)				
	31 Desember/ December 31		1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013)		
	2015	2014			
ASET			ASSETS		
ASET LANCAR			CURRENT ASSETS		
Kas dan setara kas	4	1.682.075.365.772	712.922.612.494	1.860.492.328.823	Cash and cash equivalents
Piutang usaha	5				Trade accounts receivable
Pihak berelasi	31	2.123.977.056.837	1.950.164.516.232	2.049.772.304.055	Related party
Pihak ketiga - setelah dikurangi cadangan kerugian penurunan nilai masing-masing sebesar Rp 2.425.472.374, Rp 105.246.527 dan Rp 573.873.618 pada tanggal 31 Desember 2015 dan 2014 dan 1 Januari 2014/31 Desember 2013		1.244.453.883.228	1.096.206.874.211	746.406.242.118	Third parties - net of allowance for impairment of Rp 2,425,472,374, Rp 105,246,527 and Rp 573,873,618 as of December 31, 2015 and 2014 and January 1, 2014/December 31, 2013, respectively
Piutang lain-lain - pihak ketiga		10.813.690.824	34.469.136.171	16.967.687.341	Other accounts receivable - third parties
Persediaan	6	1.763.233.048.130	1.966.800.644.217	1.456.454.215.049	Inventories
Uang muka pembelian	7	29.349.557.717	180.466.025.608	47.888.814.426	Advances for purchases
Pajak dibayar dimuka	8	576.748.740.401	510.331.330.660	236.688.636.014	Prepaid taxes
Biaya dibayar dimuka		23.665.686.178	57.407.483.947	15.395.201.044	Prepaid expenses
JUMLAH ASET LANCAR		7.454.347.029.087	6.508.768.623.440	6.430.065.428.872	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR					NONCURRENT ASSETS
Aset pajak tangguhan	29	13.156.015.569	14.043.030.884	4.883.770.392	Deferred tax assets
Aset tetap - setelah dikurangi akumulasi penyusutan masing-masing sebesar Rp 2.752.600.509.844, Rp 2.288.174.627.876 dan Rp 1.888.799.563.042 pada tanggal 31 Desember 2015, 2014 dan 1 Januari 2014/31 Desember 2013	9	3.770.695.841.693	3.585.011.717.083	3.114.328.724.682	Property, plant and equipment - not of accumulated depreciation of Rp 2,752,600,509,844, Rp 2,288,174,627,876 and Rp 1,888,799,563,042, as of December 31, 2015, 2014 and January 1, 2014/December 31, 2013, respectively
Uang muka pembelian aset tetap	10	87.713.075.609	181.501.934.026	161.565.047.855	Advances for purchases of property and equipment
Uang jaminan		16.562.908.574	8.090.881.730	1.278.501.423	Guarantee deposits
Beban tangguhan	18	240.815.688	580.833.377	847.449.461	Deferred charges
JUMLAH ASET TIDAK LANCAR		3.888.368.657.134	3.789.228.397.100	3.282.903.493.613	TOTAL NONCURRENT ASSETS
JUMLAH ASET		11.342.715.686.221	10.297.997.020.540	9.712.968.922.685	TOTAL ASSETS

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

Catatan/ Notes	Disajikan Kembali/As Restated (Catatan/Note 36)			
	31 Desember/ December 31		1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013	
	2015	2014		
LIABILITAS DAN EKUITAS				
LIABILITAS				
LIABILITAS JANGKA PENDEK				
Utang bank jangka pendek	11	784.000.000.000	1.423.802.059.917	790.000.000.000
Utang usaha - pihak ketiga	12	1.022.643.536.695	822.654.918.011	1.083.847.310.035
Utang lain-lain - pihak ketiga	13	139.884.331.236	132.425.088.378	95.027.604.557
Utang pajak	14	210.793.068.141	26.857.761.785	141.675.841.459
Beban akrual	15	430.469.490.172	155.487.541.913	237.746.408.454
Bagian pinjaman bank jangka panjang yang akan jatuh tempo dalam waktu satu tahun	16	563.704.736.450	553.110.231.359	328.595.209.177
JUMLAH LIABILITAS JANGKA PENDEK		3.151.495.162.694	3.114.337.601.361	2.676.892.373.682
LIABILITAS JANGKA PANJANG				
Liabilitas pajak tangguhan	29	25.112.982.360	17.705.314.878	17.000.364.684
Liabilitas imbalan kerja jangka panjang	28	511.097.851.338	463.070.192.821	372.729.016.736
Pinjaman bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	16	1.461.688.254.616	1.627.168.259.387	1.756.000.077.948
Utang obligasi	17	748.861.508.026	748.679.367.266	748.337.819.702
Sukuk Mudharabah	18	250.000.000.000	250.000.000.000	250.000.000.000
JUMLAH LIABILITAS JANGKA PANJANG		2.996.760.596.340	3.106.623.134.352	3.144.067.279.070
JUMLAH LIABILITAS		6.148.255.759.034	6.220.960.735.713	5.820.959.652.752
EKUITAS				
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk				
Modal saham - nilai nominal Rp 500 per saham				Capital stock - Rp 500 par value per share
Modal dasar - 3.000.000.000 saham				Authorized - 3,000,000,000 shares
Modal ditempatkan dan disetor - 894.347.989 saham	20	447.173.994.500	447.173.994.500	447.173.994.500
Tambahan modal disetor		330.005.500	330.005.500	330.005.500
Saldo laba				Retained earnings
Ditentukan penggunaannya	21	37.000.000.000	35.000.000.000	33.000.000.000
Belum ditentukan penggunaannya		4.595.113.857.393	3.505.178.464.448	3.330.706.878.877
Selisih kurs penjabaran		(3.167.132.322)	(3.234.233.208)	(5.764.375.696)
JUMLAH		5.077.450.725.071	3.984.448.231.240	3.805.446.503.181
KEPENTINGAN NONPENGENDALI	22	117.009.202.116	92.588.053.587	86.562.766.752
JUMLAH EKUITAS		5.194.459.927.187	4.077.036.284.827	3.892.009.269.933
JUMLAH LIABILITAS DAN EKUITAS		11.342.715.686.221	10.297.997.020.540	9.712.968.922.685

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

	2015	Catatan/ Notes	Disajikan Kembali/ As Restated (Catatan/Note 36) 2014	
PENJUALAN BERSIH	14.818.730.635.847	23	14.169.088.278.238	NET SALES
BEBAN POKOK PENJUALAN	10.620.394.515.840	24	11.633.862.469.470	COST OF GOODS SOLD
LABA BRUTO	4.198.336.120.007		2.535.225.808.768	GROSS PROFIT
BEBAN USAHA				OPERATING EXPENSES
Beban penjualan	1.876.101.745.607	25	1.283.950.832.627	Selling
Beban umum dan administrasi	450.613.541.413	25	360.410.942.140	General and administrative
Jumlah Beban Usaha	2.335.715.287.020		1.644.361.774.767	Total Operating Expenses
LABA USAHA	1.862.620.832.987		890.864.034.001	INCOME FROM OPERATIONS
PENGHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (EXPENSES)
Beban bunga	(378.651.540.837)	27	(358.432.961.457)	Interest expense
Labanya (rugi) selisih kurs mata uang asing - bersih	151.963.844.905		(18.524.895.783)	Gain (loss) on foreign exchange - net
Pendapatan bagi hasil Sukuk Mudharabah	(20.805.610.860)	18	(20.891.616.252)	Sukuk Mudharabah income sharing
Pendapatan bunga	16.988.949.052	26	32.657.875.095	Interest income
Keuntungan penjualan aset tetap	1.234.954.836	9	1.817.315.115	Gain on sale of property, plant and equipment
Lain-lain - bersih	7.143.535.718		1.777.945.895	Others - net
Beban Lain-lain - bersih	(222.126.067.186)		(361.596.327.387)	Other Expenses - net
LABA SEBELUM PAJAK	1.640.494.765.801		520.287.706.614	INCOME BEFORE TAX
BEBAN (PENGHASILAN) PAJAK		29		TAX EXPENSE (BENEFIT)
Pajak kini	386.435.802.950		123.093.528.065	Current tax
Pajak tangguhan	3.825.834.291		(3.444.510.935)	Deferred tax
Beban pajak	390.261.637.241		119.649.017.130	Tax expense
LABA BERSIH	1.250.233.128.560		409.618.689.484	NET INCOME
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan direklasifikasi ke laba rugi				Item that will not be reclassified subsequently to profit and loss -
Pengukuran kembali liabilitas imbalan kerja jangka panjang	20.687.939.660	28	(26.431.578.971)	Remeasurement of long-term employee benefits liability
Pajak yang terkait penghasilan komprehensif lain	(4.488.848.506)		5.009.799.363	Tax relating to other comprehensive income
	16.219.091.154		(21.421.779.608)	
Pos yang akan direklasifikasi ke laba rugi				Item that will be reclassified subsequently to profit and loss -
Selisih kurs penjabaran	67.100.886		2.530.142.488	Exchange differences on translating foreign subsidiary
PENGHASILAN (RUGI) KOMPREHENSIF LAIN SETELAH PAJAK	16.286.192.040		(18.891.637.120)	OTHER COMPREHENSIVE INCOME (LOSS) - NET OF TAX
JUMLAH LABA KOMPREHENSIF	1.266.519.320.600		390.727.052.364	TOTAL COMPREHENSIVE INCOME
JUMLAH LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL PROFIT FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk	1.220.020.581.458		403.432.149.430	Owners of the Company
Kepentingan nonpengendali	30.212.547.102		6.186.540.054	Non-controlling interests
	1.250.233.128.560		409.618.689.484	
JUMLAH PENGHASILAN KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik entitas induk	1.236.098.172.071		384.701.765.529	Owners of the Company
Kepentingan nonpengendali	30.421.148.529	22	6.025.286.835	Non-controlling interests
	1.266.519.320.600		390.727.052.364	
LABA PER SAHAM	1.364	30	451	EARNINGS PER SHARE

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

	Catatan/ Notes	2016	2015	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	4	1,543,120,244,709	1,682,075,365,772	Cash and cash equivalents
Piutang usaha	5			Trade accounts receivable
Pihak berelasi	32	2,831,124,973,353	2,153,904,487,339	Related parties
Pihak ketiga - setelah dikurangi cadangan kerugian penurunan nilai masing-masing sebesar Rp 454,641,031 dan Rp 2,425,472,374 pada tanggal 31 Desember 2016 dan 2015		1,533,159,578,900	1,214,526,452,726	Third parties - net of allowance for impairment of Rp 454,641,031 and Rp 2,425,472,374 as of December 31, 2016 and 2015, respectively
Piutang lain-lain - pihak ketiga		24,114,826,295	10,813,690,824	Other accounts receivable - third parties
Persediaan	6	2,123,676,041,546	1,763,233,048,130	Inventories
Uang muka pembelian	7	184,988,730,786	29,349,557,717	Advances for purchases
Pajak dibayar dimuka	8	467,420,443,121	576,748,740,401	Prepaid taxes
Biaya dibayar dimuka		32,099,706,600	23,695,686,178	Prepaid expenses
Beban tangguhan - Sukuik Mudharabah	18	60,204,831	-	Deferred charges - Sukuik Mudharabah
JUMLAH ASET LANCAR		8,739,782,750,141	7,454,347,029,087	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NONCURRENT ASSETS
Aset pajak tangguhan	30	48,337,856,393	13,156,015,569	Deferred tax assets
Aset tetap - setelah dikurangi akumulasi penyusutan dan amortisasi masing-masing sebesar Rp 3,258,953,564,351 dan Rp 2,752,600,509,844 pada tanggal 31 Desember 2016 dan 2015	9	3,859,420,029,782	3,770,695,841,693	Property, plant and equipment - net of accumulated depreciation and amortization of Rp 3,258,953,564,351 and Rp 2,752,600,509,844 as of December 31, 2016 and 2015, respectively
Uang muka pembelian aset tetap	10	258,130,314,242	87,713,075,609	Advances for purchases of property and equipment
Uang jaminan		15,510,908,574	16,562,908,574	Guarantee deposits
Beban tangguhan - Sukuik Mudharabah	18	-	240,815,689	Deferred charges - Sukuik Mudharabah
Beban tangguhan lainnya		1,240,000,000	-	Other deferred charges
JUMLAH ASET TIDAK LANCAR		4,182,639,109,001	3,888,368,657,134	TOTAL NONCURRENT ASSETS
JUMLAH ASET		12,922,421,859,142	11,342,715,686,221	TOTAL ASSETS

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

	Catatan/ Notes	2016	2015	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	11	1.284.000.000.000	784.000.000.000	Short-term bank loans
Utang usaha	12			Trade accounts payable
Pihak berelasi	32	17.861.208.550	12.845.857.008	Related parties
Pihak ketiga		1.311.771.943.866	1.008.797.679.607	Third parties
Utang lain-lain - pihak ketiga	13	74.183.858.962	139.884.331.236	Other accounts payable - third parties
Utang pajak	14	139.293.768.623	210.793.068.141	Taxes payable
Beban akrual	15	339.087.208.742	430.469.490.172	Accrued expenses
Sukuk Mudharabah	18	250.000.000.000	-	Sukuk Mudharabah
Bagian pinjaman bank jangka panjang yang akan jatuh tempo dalam waktu satu tahun	16	467.853.330.262	563.704.736.450	Current portion of long-term bank loans
JUMLAH LIABILITAS JANGKA PENDEK		3.884.051.319.005	3.151.495.162.694	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NONCURRENT LIABILITIES
Liabilitas pajak tangguhan	30	25.951.556.462	25.112.982.360	Deferred tax liabilities
Liabilitas imbalan kerja jangka panjang	29	673.294.099.237	511.097.851.338	Long-term employee benefits liability
Pinjaman bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	16	1.324.665.841.756	1.461.688.254.616	Long-term bank loans - net of current portion
Utang obligasi	17	749.203.055.617	748.861.508.026	Bonds payable
Sukuk Mudharabah	18	-	250.000.000.000	Sukuk Mudharabah
JUMLAH LIABILITAS JANGKA PANJANG		2.773.114.553.072	2.996.760.596.340	TOTAL NONCURRENT LIABILITIES
JUMLAH LIABILITAS		6.657.165.872.077	6.148.255.759.034	TOTAL LIABILITIES
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk				Equity Attributable to Owners of the Company
Modal saham - nilai nominal Rp 20 per saham dan Rp 500 per saham pada tanggal 31 Desember 2016 dan 2015				Capital stock - Rp 20 par value and Rp 500 par value per share as of December 31, 2016 and 2015, respectively
Modal dasar - 75.000.000.000 saham dan 3.000.000.000 saham pada tanggal 31 Desember 2016 dan 2015				Authorized - 75,000,000,000 shares and 3,000,000,000 shares as of December 31, 2016 and 2015, respectively
Modal ditempatkan dan disetor - 22.358.699.725 saham dan 894.347.989 saham pada tanggal 31 Desember 2016 dan 2015	20	447.173.994.500	447.173.994.500	Issued and paid-up - 22,358,699,725 shares and 894,347,989 shares as of December 31, 2016 and 2015, respectively
Tambahan modal disetor		330.005.500	330.005.500	Additional paid-in capital
Saldo laba				Retained earnings
Ditentukan penggunaannya	21	39.000.000.000	37.000.000.000	Appropriated
Belum ditentukan penggunaannya		5.636.490.423.386	4.586.113.857.393	Unappropriated
Selisih kurs penjabaran entitas anak luar negeri		(1.504.389.160)	(3.167.132.322)	Exchange differences on translating a foreign subsidiary
JUMLAH		6.121.490.034.226	5.077.450.725.071	TOTAL
KEPENTINGAN NONPENGENDALI	22	143.765.952.839	117.009.202.116	NON-CONTROLLING INTERESTS
JUMLAH EKUITAS		6.265.255.987.065	5.194.459.927.187	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		12.922.421.859.142	11.342.715.686.221	TOTAL LIABILITIES AND EQUITY

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

	Catatan/ Notes	2016	2015	
PENJUALAN BERSIH	23	18.349.959.898.358	14.818.730.635.847	NET SALES
BEBAN POKOK PENJUALAN	24	13.449.537.442.446	10.620.394.515.840	COST OF GOODS SOLD
LABA BRUTO		4.900.422.455.912	4.198.336.120.007	GROSS PROFIT
BEBAN USAHA	25			OPERATING EXPENSES
Beban penjualan		2.078.013.791.657	1.876.101.745.607	Selling
Beban umum dan administrasi		507.166.421.388	459.613.541.413	General and administrative
Jumlah Beban Usaha		2.585.180.213.045	2.335.715.287.020	Total Operating Expenses
LABA USAHA		2.315.242.242.867	1.862.620.832.987	PROFIT FROM OPERATIONS
PENGHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (EXPENSES)
Penghasilan bunga	26	14.887.762.246	16.988.949.052	Interest income
Keuntungan penjualan aset tetap	9	2.401.999.998	1.234.954.836	Gain on sale of property, plant and equipment
Beban bunga	27	(356.714.077.463)	(378.651.540.837)	Interest expense
Laba (rugi) selisih kurs mata uang asing - bersih		(124.336.281.261)	151.963.644.905	Gain (loss) on foreign exchange - net
Pendapatan bagi hasil Sukuk Mudharabah	18	(20.805.610.860)	(20.805.610.860)	Sukuk Mudharabah income sharing
Lain-lain - bersih	28	15.007.233.711	7.143.535.718	Others - net
Beban Lain-lain - bersih		(469.558.973.629)	(222.126.067.185)	Other expenses - net
LABA SEBELUM PAJAK		1.845.683.269.238	1.640.494.765.801	PROFIT BEFORE TAX
BEBAN (PENGHASILAN) PAJAK	30			TAX EXPENSE (BENEFIT)
Pajak kini		475.283.108.250	386.435.802.850	Current tax
Pajak tangguhan		(18.275.966.677)	3.825.834.291	Deferred tax
Beban pajak		457.007.141.573	390.261.637.241	Tax expense
LABA TAHUN BERJALAN		1.388.676.127.665	1.250.233.128.560	PROFIT FOR THE YEAR
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan direklasifikasi ke laba rugi				Item that will not be reclassified subsequently to profit and loss -
Pengukuran kembali liabilitas imbalan pasti	29	(60.689.364.294)	20.687.939.660	Remeasurement of long-term employee benefits liability
Pajak yang terkait pos yang tidak akan direklasifikasi ke laba rugi	30	16.067.300.045	(4.468.848.506)	Tax relating to item that will not be reclassified subsequently to profit and loss
		(44.622.064.249)	16.219.091.154	
Pos yang akan direklasifikasi ke laba rugi				Item that will be reclassified subsequently to profit and loss -
Selisih kurs penjabaran entitas anak luar negeri		1.662.743.162	67.100.886	Exchange differences on translating a foreign subsidiary
PENGHASILAN (RUGI) KOMPREHENSIF LAIN SETELAH PAJAK		(42.959.321.087)	16.286.192.040	OTHER COMPREHENSIVE INCOME (LOSS) - NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF		1.345.716.806.578	1.266.519.320.600	TOTAL COMPREHENSIVE INCOME
JUMLAH LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL PROFIT FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk		1.354.950.312.035	1.220.020.581.458	Owners of the Company
Kepentingan nonpengendali	22	33.726.815.630	30.212.647.102	Non-controlling interests
		1.388.676.127.665	1.250.233.128.560	
JUMLAH PENGHASILAN KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik entitas induk		1.312.343.705.855	1.236.098.172.071	Owners of the Company
Kepentingan nonpengendali	22	33.373.100.723	30.421.148.529	Non-controlling interests
		1.345.716.806.578	1.266.519.320.600	
LABA TAHUN BERJALAN PER SAHAM	31	61	55	EARNINGS PER SHARE FROM PROFIT FOR THE YEAR

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

	Catatan/ Notes	2017	2016	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	4	2.201.859.470.155	1.543.129.244.709	Cash and cash equivalents
Piutang usaha	5			Trade accounts receivable
Pihak berelasi	32	4.772.738.402.114	2.831.124.073.353	Related parties
Pihak ketiga - setelah dikurangi cadangan kerugian penurunan nilai masing-masing sebesar Rp 504.401.076 dan Rp 454.641.031 pada tanggal 31 Desember 2017 dan 2016		971.383.336.411	1.533.159.578.900	Third parties - net of allowance for impairment of Rp 504,401,076 and Rp 454,641,031 as of December 31, 2017 and 2016, respectively
Piutang lain-lain - pihak ketiga	30	358.607.515.980	24.114.826.295	Other accounts receivable - third parties
Persediaan	6	1.825.267.160.976	2.123.676.041.546	Inventories
Uang muka pembelian	7	78.806.386.251	184.988.730.786	Advances for purchases
Pajak dibayar dimuka	8	444.180.274.212	487.429.443.121	Prepaid taxes
Biaya dibayar dimuka		23.576.945.214	32.099.706.800	Prepaid expenses
Beban tangguhan - Sukuk Mudharabah	18	-	60.204.831	Deferred charges - Sukuk Mudharabah
JUMLAH ASET LANCAR		10.674.199.571.313	8.739.782.750.141	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NONCURRENT ASSETS
Aset pajak tangguhan	30	82.446.167.835	48.337.856.393	Deferred tax assets
Aset tetap - setelah dikurangi akumulasi penyusutan dan amortisasi masing-masing sebesar Rp 3.758.609.581.243 dan Rp 3.258.953.564.351 pada tanggal 31 Desember 2017 dan 2016	9	3.988.757.428.380	3.859.420.029.792	Property, plant and equipment - net of accumulated depreciation and amortization of Rp 3,758,609,581,243 and Rp 3,258,953,564,351 as of December 31, 2017 and 2016, respectively
Uang muka pembelian aset tetap	10	148.075.298.065	258.130.314.242	Advances for purchases of property and equipment
Uang jaminan		22.371.334.658	15.510.908.574	Guarantee deposits
Beban tangguhan lainnya		-	1.240.000.000	Other deferred charges
JUMLAH ASET TIDAK LANCAR		4.241.650.228.938	4.182.639.109.001	TOTAL NONCURRENT ASSETS
JUMLAH ASET		14.915.849.800.251	12.922.421.859.142	TOTAL ASSETS

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

	Catatan/ Notes	2017	2016	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	11	1.834.000.000.000	1.284.000.000.000	Short-term bank loans
Utang usaha	12			Trade accounts payable
Pihak berelasi	32	51.612.825.988	17.861.208.550	Related parties
Pihak ketiga		1.885.605.703.199	1.311.771.943.866	Third parties
Utang lain-lain - pihak ketiga	13	111.286.401.203	74.183.858.962	Other accounts payable - third parties
Utang pajak	14	131.496.395.798	139.293.768.623	Taxes payable
Beban akrual	15	265.202.871.409	339.087.208.742	Accrued expenses
Sukuk Mudharabah	18	-	250.000.000.000	Sukuk Mudharabah
Bagian pinjaman bank jangka panjang yang akan jatuh tempo dalam waktu satu tahun	16	594.424.125.379	467.853.330.262	Current portion of long-term bank loans
JUMLAH LIABILITAS JANGKA PENDEK		4.473.628.322.956	3.884.051.319.005	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NONCURRENT LIABILITIES
Liabilitas pajak tangguhan	30	21.183.700.562	25.951.556.462	Deferred tax liabilities
Liabilitas imbalan kerja jangka panjang	29	841.134.323.348	673.294.099.237	Long-term employee benefits liability
Pinjaman bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	16	430.241.716.384	1.324.865.841.756	Long-term bank loans - net of current portion
Utang obligasi	17	1.795.315.370.929	749.203.055.617	Bonds payable
JUMLAH LIABILITAS JANGKA PANJANG		3.087.875.111.223	2.773.114.553.072	TOTAL NONCURRENT LIABILITIES
JUMLAH LIABILITAS		7.561.503.434.179	6.657.165.872.077	TOTAL LIABILITIES
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk				Equity Attributable to Owners of the Company
Modal saham - nilai nominal Rp 20 per saham				Capital stock - Rp 20 par value per share
Modal dasar - 75.000.000.000 saham				Authorized - 75,000,000,000 shares
Modal ditempatkan dan disetor - 22.358.699.725 saham	20	447.173.994.500	447.173.994.500	Issued and paid-up - 22,358,699,725 shares
Tambahan modal disetor		330.005.500	330.005.500	Additional paid-in capital
Saldo laba				Retained earnings
Ditentukan penggunaannya	21	41.000.000.000	39.000.000.000	Appropriated
Belum ditentukan penggunaannya		6.702.645.868.746	5.636.490.423.386	Unappropriated
Selisih kurs penjabaran entitas anak luar negeri		(5.080.312.551)	(1.504.389.160)	Exchange differences on translation of a foreign subsidiary
JUMLAH		7.188.069.578.195	6.121.490.034.226	TOTAL
KEPENTINGAN NONPENGENDALI	22	168.276.769.877	143.765.952.839	NON-CONTROLLING INTERESTS
JUMLAH EKUITAS		7.354.346.366.072	6.265.255.987.065	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		14.915.849.800.251	12.922.421.859.142	TOTAL LIABILITIES AND EQUITY

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

	Catatan/ Notes	2017	2016	
PENJUALAN BERSIH	23	20.816.673.946.473	18.349.959.898.358	NET SALES
BEBAN POKOK PENJUALAN	24	15.841.819.191.077	13.449.537.442.448	COST OF GOODS SOLD
LABA BRUTO		4.975.054.755.396	4.900.422.455.912	GROSS PROFIT
BEBAN USAHA	25			OPERATING EXPENSES
Beban penjualan		1.909.487.278.891	2.078.013.791.657	Selling
Beban umum dan administrasi		605.008.088.455	507.186.421.388	General and administrative
Jumlah Beban Usaha		2.514.495.367.346	2.585.180.213.045	Total Operating Expenses
LABA USAHA		2.460.559.388.050	2.315.242.242.867	PROFIT FROM OPERATIONS
PENGHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (EXPENSES)
Beban bunga	27	(386.922.187.017)	(356.714.077.483)	Interest expense
Pendapatan bagi hasil Sukuk Mudharabah	18	(7.393.536.955)	(20.805.610.860)	Sukuk Mudharabah income sharing
Laba (rugi) selisih kurs mata uang asing - bersih		91.363.499.350	(124.336.281.261)	Gain (loss) on foreign exchange - net
Penghasilan bunga	26	36.482.708.776	14.887.762.246	Interest income
Keuntungan penjualan aset tetap	9	3.064.131.489	2.401.999.998	Gain on sale of property, plant and equipment
Lain-lain - bersih	28	(10.278.420.219)	15.007.233.711	Others - net
Beban Lain-lain - bersih		(273.674.784.576)	(469.558.973.629)	Other Expenses - net
LABA SEBELUM PAJAK		2.186.884.603.474	1.845.683.269.238	PROFIT BEFORE TAX
BEBAN (PENGHASILAN) PAJAK	30			TAX EXPENSE (BENEFIT)
Pajak kini		575.727.778.500	475.283.102.250	Current tax
Pajak tangguhan		(19.797.005.919)	(18.275.966.677)	Deferred tax
Beban pajak		555.930.772.581	457.007.141.573	Tax Expense
LABA TAHUN BERJALAN		1.630.953.830.893	1.388.676.127.665	PROFIT FOR THE YEAR
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan direklasifikasi ke laba rugi				Item that will not be reclassified subsequently to profit or loss
Pengukuran kembali liabilitas imbalan pensi	29	(76.316.645.693)	(60.689.364.294)	Remeasurement of long-term employee benefits liability
Pajak yang terkait pos yang tidak akan direklasifikasi ke laba rugi	30	19.079.161.423	16.067.300.045	Tax relating to item that will not be reclassified subsequently to profit or loss
Pos yang akan direklasifikasi ke laba rugi		(57.237.484.270)	(44.622.064.249)	Item that will be reclassified subsequently to profit or loss
Pos yang akan direklasifikasi ke laba rugi				Exchange differences on translation of a foreign subsidiary
Selisih kurs penjabaran entitas anak luar negeri		(3.575.923.391)	1.662.743.162	
RUGI KOMPREHENSIF LAIN SETELAH PAJAK		(60.813.407.661)	(42.959.321.087)	OTHER COMPREHENSIVE LOSS - NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF		1.570.140.423.232	1.345.716.806.578	TOTAL COMPREHENSIVE INCOME
JUMLAH LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL PROFIT FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk		1.594.441.049.254	1.354.650.312.035	Owners of the Company
Kepentingan nonpengendali		36.512.781.639	33.725.815.630	Non-controlling interests
		1.630.953.830.893	1.388.676.127.665	
JUMLAH PENGHASILAN KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik entitas induk		1.534.112.236.194	1.312.343.705.856	Owners of the Company
Kepentingan nonpengendali	22	36.028.187.038	33.373.100.723	Non-controlling interests
		1.570.140.423.232	1.345.716.806.578	
LABA PER SAHAM	31	71	61	EARNINGS PER SHARE

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

Ekshibit A

Exhibit A

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2017
(Disajikan dalam jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 DECEMBER 2017
(Expressed in millions of Rupiah, unless otherwise stated)

A S E T	Notes	31 Desember/ December 2017	31 Desember/ December 2016	A S S E T S
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	4,39,40	2.120.400	1.521.372	Cash and cash equivalents
Piutang usaha - bersih	5,39,40	504.629	462.423	Trade receivables - net
Piutang lain-lain	6,36,39	33.395	41.958	Other receivables
Persediaan	7	682.624	760.534	Inventories
Uang muka	8,40	76.785	80.814	Advance payments
Pajak dibayar di muka	34a	16.559	349	Prepaid taxes
Biaya dibayar di muka	9	5.598	7.372	Prepaid expenses
Jumlah Aset Lancar		3.439.990	2.874.822	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset keuangan tidak lancar	10,39	206	1.438	Non-current financial asset
Penyertaan saham pada entitas asosiasi dan ventura bersama	11	81.530	192.913	Investment in associates and joint venture
Hewan ternak produksi - bersih	12	80.522	75.366	Investment in long-term livestock - net
Aset tetap - bersih	13	1.336.398	1.042.072	Fixed assets - net
Aset tak berwujud - bersih	14	8.298	8.551	Intangible assets - net
Aset pajak tangguhan	34	23.496	19.691	Deferred tax asset
Aset tidak lancar lainnya	15	216.500	24.347	Other non-current assets
Jumlah Aset Tidak Lancar		1.746.950	1.364.378	Total Non-Current Assets
JUMLAH ASET		5.186.940	4.239.200	TOTAL ASSETS

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Ekshibit E merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on
Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2017
(Disajikan dalam jutaan Rupiah, kecuali dinyatakan lain)

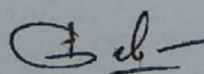
PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 DECEMBER 2017
(Expressed in millions of Rupiah, unless otherwise stated)

LIABILITAS DAN EKUITAS	Notes	31 Desember/ December 2017	31 Desember/ December 2016	LIABILITIES AND EQUITY
LIABILITAS LANCAR				CURRENT LIABILITIES
Utang bank	16	2.234	2.703	Bank loans
Utang usaha	17.38.39	534.492	398.217	Trade payables
Utang lain-lain	36	10	58	Other payables
Utang dividen	18	34.209	59	Dividend payables
Utang pajak	34b	38.288	71.224	Taxes payables
Akrual	19	184.417	98.044	Accruals
Utang mesin	20.39	26.520	23.221	Machinery loans
Utang sewa pembiayaan	21	455	-	Lease payable
Jumlah Liabilitas Lancar		820.625	593.526	Total Current Liabilities
LIABILITAS TIDAK LANCAR				NON CURRENT LIABILITIES
Liabilitas pajak tangguhan	34	25.588	38.960	Deffered tax liabilities
Kewajiban manfaat karyawan	22	73.266	45.495	Post employment benefits obligation
Utang mesin	20.39	56.821	71.986	Machinery loans
Utang sewa pembiayaan	21	1.885	-	Lease payable
Jumlah Liabilitas Tidak Lancar		157.560	156.441	Total Non-Current Liabilities
Jumlah Liabilitas		978.185	749.967	Total Liabilities
EKUITAS				EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk				Equity attributable to the owners of the parent
Modal saham	23	577.676	577.676	Share capital
Tambahan modal disetor	24	51.251	51.130	Additional paid-in capital
(Kerugian) pengukuran kembali program imbalan pasti - Bersih	22.25	(19.245)	2.440	Gain (loss) on remeasurement of defined benefit plans - Net
Saldo laba:				Retained earning:
Cadangan khusus	26	50	26	Special reserved
Telah ditentukan penggunaannya		135.100	135.100	Appropriated
Belum ditentukan penggunaannya		3.340.044	2.711.991	Unappropriated
Ekuitas yang diatribusikan kepada pemilik entitas induk		4.084.876	3.473.483	Equity attributable to owners of the parent
Kepentingan non-pengendali	27	123.879	15.750	Non-controlling interests
Jumlah Ekuitas		4.208.755	3.489.233	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		5.186.940	4.239.200	TOTAL LIABILITIES AND EQUITY

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

21 Maret 2018 / 21 March 2018



Sabana Prawirawidjaja
Presiden Direktur/President Director

Ekshibit B

Exhibit B

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2017
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2017
(Expressed in Millions of Rupiah, unless otherwise stated)

	Catatan / Notes	2017	2016	
PENJUALAN	28	4.879.559	4.685.988	SALES
BEBAN POKOK PENJUALAN	29	(3.056.681)	(3.052.883)	COST OF GOODS SOLD
LABA KOTOR		1.822.878	1.633.105	GROSS PROFIT
Beban penjualan	30	(689.769)	(634.650)	Selling expenses
Beban umum dan administrasi	30	(172.082)	(136.487)	General and administrative expenses
Laba (Rugi) selisih kurs - Bersih		(13.886)	2.519	Gain (Loss) on foreign exchange rate - Net
Laba (Rugi) penjualan aset tetap		(21)	669	Gain on sales of fixed assets
Lain-lain - Bersih	31	12.214	23.831	Others - Net
Jumlah		(863.544)	(744.118)	Total
LABA DARI USAHA		959.334	888.987	OPERATING INCOME
Pendapatan keuangan	32	70.510	50.178	Finance income
Beban keuangan	33	(1.498)	(2.057)	Finance expense
Bagian rugi bersih entitas asosiasi dan ventura bersama	11	(2.115)	(4.625)	Shares of net loss in associates and joint venture
Jumlah		66.897	43.496	Total
LABA SEBELUM PAJAK PENGHASILAN		1.026.231	932.483	PROFITS BEFORE INCOME TAX
Pajak Penghasilan	34	(314.550)	(222.657)	Income Tax
LABA TAHUN BERJALAN		711.681	709.826	PROFIT FOR THE YEAR
Penghasilan komprehensif lain:				Other comprehensive income:
Item yang tidak akan direklasifikasikan ke laba rugi:				Items that will not be reclassified to profit or loss:
Skema pengukuran manfaat imbalan pasti	22,25	(22.718)	(13.241)	Remeasurements of defined benefit pension schemes
Pajak terkait dengan item yang tidak akan direklasifikasikan	34	5.679	3.310	Tax relating to items that will not be Reclassified
Penghasilan komprehensif lain tahun berjalan, pajak neto		(17.039)	(9.931)	Other comprehensive income for the year, net of tax
JUMLAH PENGHASILAN KOMPREHENSIF		694.642	699.895	TOTAL COMPREHENSIVE INCOME

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2016
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 DECEMBER 2016
(Expressed in Rupiah, unless otherwise stated)

A S E T	Notes	31 Desember/ December 2016	31 Desember/ December 2015	A S S E T S
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	4	1.521.371.695.873	849.122.582.559	Cash and cash equivalent
Piutang usaha setelah dikurangi penyisihan piutang ragu-ragu 2016: Rp 527.337.864; 2015: Rp 527.337.864	5,39	462.422.864.328	448.129.204.430	Trade receivables net of allowances for doubtful accounts 2016: Rp 527,337,864 2015: Rp 527,337,864
Piutang lain-lain Pihak ketiga	6	20.955.218.272	6.098.167.310	Other receivables Third party
Pihak berelasi	6,35	21.003.018.067	23.401.561.963	Related party
Persediaan	7	760.534.170.292	738.803.692.770	Inventories
Uang muka	8,39	80.814.120.366	33.692.860.784	Advance payment
Pajak dibayar di muka	33	349.216.260	833.947.813	Prepaid taxes
Biaya dibayar di muka	9	7.371.570.555	3.483.036.998	Prepaid expenses
Jumlah Aset Lancar		2.874.821.874.013	2.103.565.054.627	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset keuangan tidak lancar	10	1.438.287.461	1.613.216.530	Non-current financial asset
Penyertaan saham pada entitas asosiasi dan ventura bersama	11	192.912.858.148	150.437.550.716	Investment in associates and joint venture
Hewan ternak produksi - berumur panjang (setelah dikurangi akumulasi amortisasi 2016: Rp 22.820.376.818; 2015: Rp 16.191.054.340)	12	75.365.544.586	76.225.587.801	Investment in long-term livestock (net of accumulated amortization of 2016: Rp 22,820,376,818; 2015: Rp 16,191,054,340)
Aset tetap (setelah dikurangi akumulasi penyusutan 2016: Rp 1.307.323.883.844; 2015: Rp 1.157.299.301.490)	13	1.042.072.476.333	1.160.712.905.883	Fixed assets (net of accumulated depreciation 2016: Rp 1,307,323,883,844; 2015: Rp 1,157,299,301,490)
Aset takberwujud	14	8.550.986.750	13.763.798.541	Intangible assets
Aset pajak tangguhan	33	19.691.263.309	11.793.582.124	Deferred tax asset
Aset tidak lancar lainnya	15	24.346.350.765	21.884.214.026	Other non-current assets
Jumlah Aset Tidak Lancar		1.364.377.767.352	1.436.430.855.621	Total Non-Current Assets
J U M L A H A S E T		4.239.199.641.365	3.539.995.910.248	TOTAL ASSETS

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Ekshibit E merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on
Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2016
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 DECEMBER 2016
(Expressed in Rupiah, unless otherwise stated)

LIABILITAS DAN EKUITAS	Notes	31 Desember/ December 2016	31 Desember/ December 2015	LIABILITIES AND EQUITY
LIABILITAS LANCAR				CURRENT LIABILITIES
Pinjaman jangka pendek	16	2.703.045.162	2.539.060.908	Short - term loans
Utang usaha	17,38,39	398.216.604.088	367.005.334.619	Trade payables
Utang lain-lain				Other payables
Pihak berelasi	35	58.086.559	-	Related party
Utang dividen	18	58.552.875	58.552.875	Dividend payables
Utang pajak	33a	71.224.067.980	81.026.828.371	Taxes payables
Akrual	19	98.044.215.779	86.288.301.722	Accruals
Bagian utang jangka panjang yang jatuh tempo dalam satu tahun:				Current maturities of long-term liabilities:
Utang mesin	20,38,39	23.221.019.251	24.710.100.898	Machinery loans
Jumlah Liabilitas Lancar		593.525.591.694	561.628.179.393	Total Current Liabilities
LIABILITAS TIDAK LANCAR				NON CURRENT LIABILITIES
Liabilitas pajak tangguhan	33	38.959.664.407	51.491.473.618	Deferred tax liabilities
Kewajiban manfaat karyawan	21,24	45.495.367.619	29.465.411.913	Post employment benefits obligation
Utang jangka panjang setelah dikurangi bagian yang jatuh tempo dalam satu tahun:				Long-term loans - Net of current maturities:
Utang mesin	20,39	71.985.522.862	99.905.151.402	Machinery loans
Jumlah Liabilitas Tidak Lancar		156.440.554.888	180.862.036.933	Total Non-Current Liabilities
Jumlah Liabilitas		749.966.146.582	742.490.216.326	Total Liabilities
EKUITAS				EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk				Equity attributable to the owners of the parent
Modal saham				Share capital
Diorisasi 7.500.000.000 lembar saham dengan nilai nominal Rp 200,- per lembar				Authorized 7,500,000,000 shares, with par value of Rp 200,- per shares
Modal ditempatkan dan disetor penuh 2.888.382.000 lembar saham	22	577.676.400.000	577.676.400.000	Shares issued and fully paid, 2,888,382,000 share
Tambah modal disetor	23	51.130.441.727	51.130.441.727	Additional paid-in capital
Keuntungan (kerugian) pengukuran kembali program imbalan pasti - Bersih	24	(2.440.267.070)	7.293.549.512	Gain (loss) on remeasurement of defined benefit plans - Net
Saldo laba:				Retained earning:
Cadangan khusus	25	25.895.433	25.895.433	Special reserved
Telah ditentukan penggunaannya		135.100.000.000	135.100.000.000	Appropriated
Belum ditentukan penggunaannya		2.711.990.768.415	2.009.632.481.431	Unappropriated
Ekuitas yang diatribusikan kepada pemilik entitas induk		3.473.483.238.505	2.780.858.768.103	Equity attributable to owners of the parent
Kepentingan non-pengendali	26	15.750.256.278	16.646.925.819	Non-controlling interests
Jumlah Ekuitas		3.489.233.494.783	2.797.505.693.922	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		4.239.199.641.365	3.539.995.910.248	TOTAL LIABILITIES AND EQUITY

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Ekshibit E merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on
Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

Ekshibit B

Exhibit B

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2016
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2016
(Expressed in Rupiah, unless otherwise stated)

	Catatan / Notes	2 0 1 6	2 0 1 5	
PENJUALAN	27	4.685.987.917.355	4.393.932.684.171	SALES
BEBAN POKOK PENJUALAN	28	(3.052.883.009.122)	(3.011.443.561.889)	COST OF GOODS SOLD
LABA KOTOR		1.633.104.908.233	1.382.489.122.282	GROSS PROFIT
Beban penjualan	29	(634.650.063.405)	(593.015.089.674)	Selling expenses
Beban umum dan administrasi	29	(136.486.715.001)	(136.835.487.451)	General and administrative expenses
Laba (Rugi) selisih kurs - Bersih		2.518.618.558	(145.300.037)	Gain (Loss) on foreign exchange rate - Net
Laba penjualan aset tetap		669.352.060	4.350.643.845	Gain on sales of fixed assets
Lain-lain - Bersih	30	23.830.538.783	36.021.767.171	Others - Net
Jumlah		(744.118.269.005)	(689.623.466.146)	Total
LABA DARI USAHA		888.986.639.228	692.865.656.136	OPERATING INCOME
Pendapatan keuangan	31	50.177.849.056	36.301.363.542	Finance income
Beban keuangan	32	(2.057.013.064)	(2.314.561.134)	Finance cost
Bagian rugi bersih entitas asosiasi dan ventura bersama	11	(4.624.692.568)	(26.177.208.315)	Shares of net loss in associates and joint venture
Jumlah		43.496.143.424	7.809.594.093	Total
LABA SEBELUM PAJAK PENGHASILAN		932.482.782.652	700.675.250.229	PROFITS BEFORE INCOME TAX
Pajak Penghasilan	33	(222.657.146.910)	(177.575.035.200)	Income Tax
LABA TAHUN BERJALAN		709.825.635.742	523.100.215.029	PROFIT FOR THE YEAR
Penghasilan komprehensif lain:				Other comprehensive income:
Item yang tidak akan direklasifikasikan ke laba rugi:				Items that will not be reclassified to profit or loss:
Skema pengukuran manfaat imbalan pasti	21b	(13.241.263.694)	1.465.763.299	Remeasurements of defined benefit pension schemes
Pajak terkait dengan item yang tidak akan direklasifikasikan	33	3.310.315.924	(366.440.824)	Tax relating to items that will not be Reclassified
Penghasilan komprehensif lain tahun berjalan, pajak neto		(9.930.947.770)	1.099.322.475	Other comprehensive income for the year, net of tax
JUMLAH PENGHASILAN KOMPREHENSIF		699.894.687.972	524.199.537.504	TOTAL COMPREHENSIVE INCOME

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Ekshibit E merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on
Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2015
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 DECEMBER 2015
(Expressed in Rupiah, unless otherwise stated)

	Catatan / Notes	31 Desember / December 2015	31 Desember / December 2014 *)	1 Januari / January 2014 *)	
A S E T					A S S E T S
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	4,40	849.122.582.559	489.284.795.925	611.624.871.676	Cash and cash equivalents
Piutang usaha setelah dikurangi penyisihan piutang ragu-ragu 2015: Rp 527.337.864, 2014: Rp 527.337.864, 2013: Rp 458.554.664	5,40	448.129.204.430	395.101.722.940	368.549.136.075	Trade receivables net of allowances for doubtful accounts 2015: Rp 527,337,864, 2014: Rp 527,337,864, 2013: Rp 458,554,664
Piutang lain-lain Pihak ketiga	6,10	6.098.167.310	4.539.671.316	6.667.801.268	Other receivables Third parties
Pihak berelasi	6,36	23.401.561.963	7.808.055.718	6.735.873.458	Related parties
Persediaan	7	738.803.692.770	714.411.455.060	534.977.217.239	Inventories
Uang muka	8,40	33.692.860.784	28.342.464.659	32.446.909.931	Advance payment
Pajak dibayar di muka	34	833.947.813	195.035.842	-	Prepaid Taxes
Biaya dibayar di muka	9	3.483.036.998	2.418.545.359	4.508.845.491	Prepaid expenses
Jumlah Aset Lancar		2.103.565.054.627	1.642.101.746.819	1.565.510.655.138	Total Current Assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Aset keuangan tidak lancar	10	1.613.216.530	5.295.192.167	43.521.681.858	Non-current financial asset
Penyertaan saham pada entitas asosiasi dan ventura bersama	11	150.437.550.716	151.114.759.031	119.735.695.043	Investment in associates and joint venture
Hewan ternak produksi - berumur panjang - setelah dikurangi akumulasi amortisasi 2015: Rp 16.191.054.340, 2014: Rp 8.304.509.471, 2013: Rp 4.891.216.830	12	76.225.587.801	57.014.019.177	30.102.682.590	Investment in long-term livestock - net of accumulated amortization of 2015: Rp 16,191,054,340, 2014: Rp 8,304,509,471, 2013: Rp 4,891,216,830
Aset tetap- setelah dikurangi akumulasi penyusutan 2015: Rp 1.157.299.301.490, 2014: Rp 1.013.290.998.046, 2013: Rp 873.848.645.634	13	1.160.712.905.883	1.003.229.206.363	965.974.994.305	Fixed Assets - net of accumulated depreciation 2015: Rp 1,157,299,301,490, 2014: Rp 1,013,290,998,046, 2013: Rp 873,848,645,634
Aset takberwujud	14	13.763.798.541	13.887.879.432	18.694.072.362	Intangible assets
Aset pajak tangguhan	34	11.793.582.124	11.970.706.326	2.034.245.222	Deferred tax asset
Aset tidak lancar lainnya	15,34	21.884.214.026	33.519.769.120	66.482.070.103	Other non-current assets
Jumlah Aset Tidak Lancar		1.436.430.855.621	1.276.031.531.616	1.246.545.441.483	Total Non-Current Assets
J U M L A H A S E T		3.539.995.910.248	2.918.133.278.435	2.812.056.096.621	TOTAL ASSETS

*) Disajikan kembali (Catatan 41)

*) Restated (Note 41)

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Exhibit E yang merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements
on Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

Exhibit A/2

Exhibit A/2

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2015
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 DECEMBER 2015
(Expressed in Rupiah, unless otherwise stated)

	Catatan / Notes	31 Desember / December 2015	31 Desember / December 2014 *)	1 Januari / January 2014 *)	
LIABILITAS DAN EKUITAS					LIABILITIES AND EQUITY
LIABILITAS LANCAR					CURRENT LIABILITIES
Pinjaman jangka pendek	16	2.539.060.908	9.210.880.931	21.412.410.529	Short - term loans
Utang usaha	17,40	367.005.334.619	381.899.807.713	463.538.990.751	Trade payables
Utang lain-lain					Other payables
Pihak berelasi	36	-	2.671.277.397	102.562.222	Related parties
Utang derivatif	18	-	-	357.190.478	Derivative payables
Utang dividen	19	58.552.875	53.203.011	14.826.576.643	Dividend payables
Utang pajak	34	81.026.828.371	17.414.824.736	22.410.075.747	Taxes payables
Akrual	20	86.288.301.722	63.831.139.275	73.915.874.428	Accruals
Bagian utang jangka panjang yang jatuh tempo dalam satu tahun:					Current maturities of long-term liabilities:
Utang bank		-	-	30.714.285.714	Bank loans
Utang sewa		-	-	726.348.705	Lease liabilities
Utang mesin	21,40	24.710.100.898	15.885.956.163	5.789.737.791	Machinery loans
Jumlah Liabilitas Lancar		561.628.179.393	490.967.089.226	633.794.053.008	Total Current Liabilities
LIABILITAS TIDAK LANCAR					NON-CURRENT LIABILITY
Liabilitas pajak tangguhan	35	51.491.473.618	68.315.353.046	78.885.553.615	Deferred tax liabilities
Kewajiban manfaat karyawan	22,41	29.465.411.913	25.288.168.681	25.604.983.086	Post employment benefits obligation
Utang jangka panjang setelah dikurangi bagian yang jatuh tempo dalam satu tahun:					Long-term loans - Net of current maturities:
Utang mesin	21,40	99.905.151.402	60.256.511.064	51.581.817.164	Machinery loans
Jumlah Liabilitas Tidak Lancar		180.862.036.933	153.860.032.791	156.072.353.865	Total Non-Current Liabilities
Jumlah Liabilitas		742.490.216.326	644.827.122.017	789.866.406.873	Total Liabilities
EKUITAS					EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk					Equity attributable to the owners of the parent
Modal saham					Share capital
Diorisasi 7.500.000.000 lembar saham dengan nilai nominal Rp 200,- per lembar					Authorized 7,500,000,000 shares, with par value of Rp 200,- per share
Modal ditempatkan dan disetor penuh 2.888.382.000 lembar saham	23	577.676.400.000	577.676.400.000	577.676.400.000	Shares issued and fully paid, 2,888,382,000 share
Tambah modal disetor	24	51.130.441.727	51.130.441.727	51.130.441.727	Additional paid-in capital
Keuntungan pengukuran kembali program imbalan pasti - Bersih	25	7.293.549.512	9.469.043.930	7.441.040.636	Gain on remeasurement of defined benefit plans - Net
Saldo laba:					Retained earning:
Cadangan khusus	26	25.895.433	25.895.433	-	Special reserved
Telah ditentukan penggunaannya	26	135.100.000.000	106.800.000.000	74.300.000.000	Appropriated
Belum ditentukan penggunaannya		2.009.632.481.431	1.518.865.366.927	1.294.924.968.201	Unappropriated
Ekuitas yang diatribusikan kepada pemilik entitas induk		2.780.858.768.103	2.263.967.148.017	2.005.472.850.564	Equity attributable to owners of the parent
Kepentingan non-pengendali	27	16.646.925.819	9.339.008.401	16.716.839.184	Non-controlling interests
Jumlah Ekuitas		2.797.505.693.922	2.273.306.156.418	2.022.189.689.748	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		3.539.995.910.248	2.918.133.278.435	2.812.056.096.621	TOTAL LIABILITIES AND EQUITY

*) Disajikan kembali (Catatan 41)

*) Restated (Note 41)

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Exhibit E yang merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements
on Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

Exhibit B

Exhibit B

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2015
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME
FOR THE YEAR ENDED 31 DECEMBER 2015
(Expressed in Rupiah, unless otherwise stated)

	Catatan / Notes	2015	2014*)	
PENJUALAN	28	4.393.932.684.171	3.916.789.366.423	SALES
BEBAN POKOK PENJUALAN	29	(3.011.443.561.889)	(2.979.799.459.658)	COST OF GOODS SOLD
LABA KOTOR		1.382.489.122.282	936.989.906.765	GROSS PROFIT
Beban penjualan	30	(593.015.089.674)	(488.878.667.936)	Selling expenses
Beban umum dan administrasi	30	(136.835.487.451)	(121.197.001.653)	General and administrative expenses
Laba (Rugi) selisih kurs - Bersih		(145.300.037)	17.939.823.758	Gain (Loss) on foreign exchange rate - Net
Laba (Rugi) penjualan aset tetap	13	4.350.643.845	(132.984.693)	Gain (Loss) on sales of fixed assets
Lain-lain - Bersih	31	36.021.767.171	29.006.148.914	Others - Net
Jumlah		(689.623.466.146)	(563.262.681.610)	Total
LABA DARI USAHA		692.865.656.136	373.727.225.155	OPERATING INCOME
Pendapatan keuangan	32	36.301.363.542	24.591.709.425	Finance income
Beban keuangan	33	(2.314.561.134)	(4.063.182.474)	Finance cost
Bagian laba/(rugi) bersih entitas asosiasi dan ventura bersama	11	(26.177.208.315)	(19.298.136.012)	Shares of net income (loss) in associates and joint venture
Jumlah		7.809.594.093	1.230.390.939	Total
LABA SEBELUM PAJAK PENGHASILAN		700.675.250.229	374.957.616.094	PROFITS BEFORE INCOME TAX
PAJAK PENGHASILAN Kini	34	(194.588.231.250)	(112.891.088.914)	INCOME TAX Current
Ditangguhkan		17.013.196.050	20.994.903.271	Deferred
Jumlah Pajak Penghasilan		(177.575.035.200)	(91.896.185.643)	Total Income Tax
LABA TAHUN BERJALAN		523.100.215.029	283.061.430.451	PROFIT FOR THE YEAR
Penghasilan komprehensif lain:				Other comprehensive income:
item yang tidak akan direklasifikasikan ke laba rugi:				items that will not be reclassified to profit or loss:
Skema pengukuran manfaat imbalan pasti		1.465.763.299	1.952.966.382	Remeasurements of defined benefit pension schemes
Pajak terkait dengan item yang tidak akan direklasifikasikan		(366.440.824)	(488.241.596)	Tax relating to items that will not be reclassified
Penghasilan komprehensif lain selama periode, pajak neto		1.099.322.475	1.464.724.786	Other comprehensive income for the year, net of tax
JUMLAH PENGHASILAN KOMPREHENSIF		524.199.537.504	284.526.155.237	TOTAL COMPREHENSIVE INCOME

*) Disajikan kembali (Catatan 41)

*) Restated (Note 41)

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Exhibit E yang merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements
on Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

Exhibit A

Exhibit A

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2014
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
FOR THE YEAR ENDED 31 DECEMBER 2014
(Expressed in Rupiah, unless otherwise stated)

A S E T	Notes	2 0 1 4	2 0 1 3	A S S E T S
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2,4,41	489.284.795.925	611.624.871.676	Cash and cash equivalent
Piutang usaha				Trade receivables
setelah dikurangi				net of
penyisihan piutang ragu-ragu				allowances for doubtful accounts
31 Desember 2014: Rp 527.337.864				31 Desember 2014: Rp 527,337,864
31 Desember 2013: Rp 458.554.664	2,3,5,41	395.101.722.940	368.549.136.075	31 Desember 2013: Rp 458,554,664
Piutang lain-lain				Other receivables
Pihak ketiga	2,3,6,10	4.539.671.316	6.667.801.268	Third party
Pihak berelasi	2,3,6,37	7.808.055.718	6.735.873.458	Related party
Persediaan	2,3,7	714.411.455.060	534.977.217.239	Inventories
Uang muka	2,8,41	28.342.464.659	32.446.909.931	Advance payment
Pajak dibayar di muka	2,35	195.035.842	-	Prepaid Taxes
Biaya dibayar di muka	9	2.418.545.359	4.508.845.491	Prepaid expenses
Jumlah Aset Lancar		1.642.101.746.819	1.565.510.655.138	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset keuangan tidak lancar	2,10	5.295.192.167	43.521.681.858	Non-current financial asset
Penyertaan saham pada entitas				Investment in associates and joint
asosiasi dan ventura bersama	2,11	151.114.759.031	119.735.695.043	Venture
Hewan ternak produksi - berumur				Investment in long-term livestock
panjang (setelah dikurangi				(net of accumulated
akumulasi amortisasi				amortization of
2014: Rp 8.304.509.471				2014: Rp 8,304,509,471
2013: Rp 4.891.216.830)	2,3,12	57.014.019.177	30.102.682.590	2013: Rp 4,891,216,830)
Aset tetap				Fixed assets
(setelah dikurangi akumulasi				(net of accumulated
penyusutan				depreciation
2014: Rp 1.013.290.998.046,				2014: Rp 1,013,290,998,046;
2013: Rp 873.848.645.634)	2,3,13	1.003.229.206.363	965.974.994.305	2013: Rp 873,848,645,634)
Aset takberwujud	2,3,14	13.887.879.432	18.694.072.362	Intangible assets
Aset pajak tangguhan	2,35	10.920.995.246	1.599.130.743	Deferred tax asset
Aset tidak lancar lainnya	3,15,35	33.519.769.120	66.482.070.103	Other non-current assets
Jumlah Aset Tidak Lancar		1.274.981.820.536	1.246.110.327.004	Total Non-Current Assets
JUMLAH ASET		2.917.083.567.355	2.811.620.982.142	TOTAL ASSETS

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Exhibit E yang merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on
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Consolidated Financial Statements taken as a whole

Exhibit A/2

Exhibit A/2

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2014
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
FOR THE YEAR ENDED 31 DECEMBER 2014
(Expressed in Rupiah, unless otherwise stated)

LIABILITAS DAN EKUITAS	Notes	2 0 1 4	2 0 1 3	LIABILITIES AND EQUITY
LIABILITAS LANCAR				CURRENT LIABILITIES
Pinjaman jangka pendek	16	9.210.880.931	21.412.410.529	Short - term loans
Utang usaha	2,17,41	381.899.807.713	463.538.990.751	Trade payables
Utang lain-lain				Other payables
Pihak berelasi	2,37	2.671.277.397	102.562.222	Related party
Utang derivatif	18	-	357.190.478	Derivative payables
Utang dividen	2,19	53.203.011	14.826.576.643	Dividend payables
Utang pajak	2,35	17.414.824.736	22.410.075.747	Taxes payables
Akrual	20	63.831.139.275	73.915.874.428	Accruals
Bagian utang jangka panjang yang jatuh tempo dalam satu tahun:				Current maturities of long-term liabilities:
Utang bank	21	-	30.714.285.714	Bank loans
Utang sewa	2,22	-	726.348.705	Lease liabilities
Utang mesin	2,23	15.885.956.163	5.789.737.791	Machinery loans
Jumlah Liabilitas Lancar		490.967.089.226	633.794.053.008	Total Current Liabilities
LIABILITAS TIDAK LANCAR				NON CURRENT LIABILITY
Liabilitas pajak tangguhan	2,35	64.529.509.735	76.102.720.581	Deffered tax liabilities
Kewajiban manfaat karyawan	2,3,24	36.232.697.600	34.995.857.303	Post employment benefits obligation
Utang jangka panjang setelah dikurangi bagian yang jatuh tempo dalam satu tahun:				Long-term loans - Net of current maturities:
Utang mesin	2,23	60.256.511.064	51.581.817.164	Machinery loans
Jumlah Liabilitas Tidak Lancar		161.018.718.399	162.680.395.048	Total Non-current Liabilities
Jumlah Liabilitas		651.985.807.625	796.474.448.056	Total Liabilities
EKUITAS				EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk				Equity attributable to the owners of the parent
Modal saham				Share capital
Diorisasi 7.500.000.000 lembar saham dengan nilai nominal Rp 200,- per lembar Modal ditempatkan dan disetor penuh 2.888.382.000 lembar saham	1,25	577.676.400.000	577.676.400.000	Authorized 7,500,000,000 shares, with par value of Rp 200,- per share Shares issued and fully paid, 2,888,382,000 share
Tambah modal disetor	1,26	51.130.441.727	51.130.441.727	Additional paid-in capital
Saldo laba:				Retained earning:
Cadangan khusus	27	25.895.433	-	Special reserved
Telah ditentukan penggunaannya	27	106.800.000.000	74.300.000.000	Appropriated
Belum ditentukan penggunaannya		1.519.187.913.079	1.294.930.340.599	Unappropriated
Ekuitas yang diatribusikan kepada pemilik entitas induk		2.254.820.650.239	1.998.037.182.326	Equity attributable to owners of the parent
Kepentingan non-pengendali	2,28	10.277.109.491	17.109.351.760	Non-controlling interests
Jumlah Ekuitas		2.265.097.759.730	2.015.146.534.086	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		2.917.083.567.355	2.811.620.982.142	TOTAL LIABILITIES AND EQUITY

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Exhibit E yang merupakan bagian yang tidak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on
Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

Exhibit B

Exhibit B

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI KOMPREHENSIF KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2014
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED 31 DECEMBER 2014
(Expressed in Rupiah, unless otherwise stated)

	Notes	2 0 1 4	2 0 1 3	
PENJUALAN	2,29	3.916.789.366.423	3.460.231.249.075	S A L E S
BEBAN POKOK PENJUALAN	2,30	(2.979.799.459.658)	(2.446.448.128.599)	COST OF GOODS SOLD
LABA KOTOR		936.989.906.765	1.013.783.120.476	GROSS PROFIT
Beban penjualan	2,31	(488.878.667.936)	(433.576.647.265)	Selling expenses
Beban umum dan administrasi	2,31	(120.797.689.973)	(117.578.345.972)	General and administrative expenses
Laba (Rugi) selisih kurs - Bersih	2	17.939.823.758	(36.748.585.605)	Gain (Loss) on foreign exchange rate - Net
Laba (Rugi) penjualan aset tetap	2,13	(132.984.693)	(2.264.294.635)	Gain (Loss) on sales of fixed assets
Lain-lain - Bersih	32	29.006.148.914	(420.223.874)	Others - Net
Jumlah		(562.863.369.930)	(590.588.097.351)	Total
LABA DARI USAHA		374.126.536.835	423.195.023.125	OPERATING INCOME
Pendapatan keuangan	33	24.591.709.425	22.439.459.095	Finance income
Beban keuangan	34	(4.063.182.474)	(7.955.069.915)	Finance cost
Bagian laba/(rugi) bersih entitas asosiasi dan ventura bersama	2,11	(19.298.136.012)	(959.224.432)	Shares of net income (loss) in associates and joint venture
Jumlah		1.230.390.939	13.525.164.748	Total
LABA SEBELUM PAJAK PENGHASILAN		375.356.927.774	436.720.187.873	PROFITS BEFORE INCOME TAX
PAJAK PENGHASILAN	2,35	(112.891.088.914)	(122.665.084.500)	INCOME TAX
K i n i		20.895.075.351	11.072.317.291	Current
Ditangguhkan		(91.996.013.563)	(111.592.767.209)	Deferred
Jumlah Pajak Penghasilan		(91.996.013.563)	(111.592.767.209)	Total Income Tax
LABA TAHUN BERJALAN		283.360.914.211	325.127.420.664	PROFIT FOR THE YEAR
Pendapatan komprehensif lainnya		-	-	Other comprehensive income
JUMLAH PENDAPATAN KOMPREHENSIF TAHUN BERJALAN		283.360.914.211	325.127.420.664	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba tahun berjalan yang dapat diatribusikan kepada:				Profit attributable to:
Pemilik entitas induk		291.418.156.480	325.246.112.441	Owners of the parent
Kepentingan non-pengendali	2	(8.057.242.269)	(118.691.777)	Non-controlling interest
Jumlah		283.360.914.211	325.127.420.664	Total
Laba komprehensif yang dapat diatribusikan kepada:				Total Comprehensive income attributable to:
Pemilik entitas Induk		291.418.156.480	325.246.112.441	Owners of the company
Kepentingan non-pengendali	2	(8.057.242.269)	(118.691.777)	Non-controlling interests
Jumlah laba komprehensif tahun berjalan		283.360.914.211	325.127.420.664	Total net comprehensive income current year
LABA PER SAHAM DASAR YANG DIATRIBUSIKAN KEPADA PEMEGANG EKUITAS ENTITAS INDUK	2,36	98	113	BASIC EARNING PER SHARE ATTRIBUTABLE TO EQUITY HOLDER OF PARENT COMPANY

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Exhibit E yang merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2013
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2013
(Expressed in Rupiah, unless otherwise stated)

A S E T	Catatan/ Notes	31 Desember/ 31 December 2013	31 Desember/ 31 December 2012	A S S E T S
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2,4,41	611.624.871.676	535.889.526.748	Cash and cash equivalent
Piutang usaha (setelah dikurangi penyisihan piutang ragu-ragu 2013: Rp 458.554.664 2012: Rp 789.347.475)	2,3,5,41	368.549.136.075	297.400.522.080	Trade receivables (net of allowances for doubtful accounts 2013: Rp 458,554,664 2012: Rp 789,347,475)
Piutang lain-lain				Other receivables
Pihak ketiga	2,3,6,10	6.667.801.268	5.814.947.244	Third party
Pihak berelasi	2,3,6,37	6.735.873.458	5.583.463.949	Related party
Persediaan	2,3,7	534.977.217.239	334.169.035.934	Inventories
Uang muka	2,8,41	32.446.909.931	15.213.609.789	Advance payment
Biaya dibayar di muka	9	4.508.845.491	2.355.498.099	Prepaid expenses
Jumlah Aset Lancar		1.565.510.655.138	1.196.426.603.843	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset keuangan tidak lancar	2,10	43.521.681.858	35.204.659.333	Non-current financial asset
Penyertaan saham pada entitas asosiasi dan ventura bersama	2,11	119.735.695.043	105.844.919.475	Investment in associates and joint venture
Hewan ternak produksi-berumur panjang (setelah dikurangi akumulasi amortisasi 2013: Rp 4.891.216.830, 2012: Rp 4.939.728.237)	2,3,12	30.102.682.590	26.062.111.777	Investment in long-term livestock (net of accumulated amortization of 2013: Rp 4,891,216,830; 2012: Rp 4,939,728,237)
Aset tetap (setelah dikurangi akumulasi penyusutan 2013: Rp 873.848.645.634, 2012: Rp 772.774.650.697)	2,3,13	965.974.994.305	979.511.601.619	Fixed assets (net of accumulated depreciation 2013: Rp 873,848,645,634; 2012: Rp 772,774,650,697)
Aset takberwujud	2,3,14	18.694.072.362	17.933.194.395	Intangible assets
Aset pajak tangguhan	2,35	1.599.130.743	32.796.696	Deferred tax asset
Aset tidak lancar lainnya	3,15,35	66.482.070.103	59.777.494.891	Other non-current assets
Jumlah Aset Tidak Lancar		1.246.110.327.004	1.224.366.778.186	Total Non-Current Assets
JUMLAH ASET		2.811.620.982.142	2.420.793.382.029	TOTAL ASSETS

Lihat Catatan atas Laporan Keuangan Konsolidasian
pada Exhibit E terlampir yang merupakan bagian tak terpisahkan
dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements
on Exhibit E which are an integral part of the
Consolidated Financial Statements taken as a whole

Exhibit A/2

Exhibit A/2

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2013
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2013
(Expressed in Rupiah, unless otherwise stated)

LIABILITAS DAN EKUITAS	Catatan/ Notes	31 Desember/ 31 December 2013	31 Desember/ 31 December 2012	LIABILITIES AND SHAREHOLDERS' EQUITY
LIABILITAS JANGKA PENDEK				SHORT-TERM LIABILITIES
Pinjaman jangka pendek	16	21.412.410.529	5.268.078.050	Short-term loans
Utang usaha	2,17,41	463.538.990.751	394.466.233.719	Trade payables
Utang lain-lain				Other payables
Pihak berelasi	2,37	102.562.222	-	Related party
Utang derivatif	18	357.190.478	-	Derivative payables
Utang dividen	2,19	14.826.576.643	15.816.567.871	Dividend payables
Utang pajak	2,35	22.410.075.747	57.854.467.257	Taxes payables
Akrual	20	73.915.874.428	51.171.595.269	Accruals
Liabilitas imbalan kerja jangka pendek	2,24	-	1.601.977.123	Short-term employee benefits liabilities
Bagian utang jangka panjang yang jatuh tempo dalam setahun:				Current maturities of long-term liabilities:
Utang bank	21	30.714.285.714	60.000.000.001	Bank loans
Utang sewa	2,22	726.348.705	6.643.609.853	Lease liabilities
Utang mesin	2,23	5.789.737.791	-	Machinery loans
Jumlah Liabilities Jangka Pendek		633.794.053.008	592.822.529.143	Total Short-Term Liabilities
LIABILITAS JANGKA PANJANG				LONG-TERM LIABILITY
Liabilitas pajak tangguhan	2,35	76.102.720.581	85.608.703.824	Deferred tax liabilities
Kewajiban imbalan kerja	2,3,24	34.995.857.303	34.404.885.086	Employee benefits
Utang jangka panjang setelah dikurangi bagian yang jatuh tempo dalam satu tahun:				Long-term loans - Net of current maturities:
Utang bank	21	-	30.714.285.713	Bank loans
Utang sewa	2,22	-	723.864.841	Lease liabilities
Utang mesin	2,23	51.581.817.164	-	Machinery loans
Jumlah Liabilitas Jangka Panjang		162.680.395.048	151.451.739.464	Total Long-Term Liabilities
EKUITAS				EQUITY
Modal saham				Share capital
Modal dasar 7.500.000.000 saham dengan nilai nominal Rp 200				Authorized 7,500,000,000 shares, at par value of Rp 200
Modal ditempatkan dan Disetor penuh 2.888.382.000 saham	1,25	577.676.400.000	577.676.400.000	Shares issued and fully paid, 2,888,382,000 share
Tambahan modal disetor bersih	1,26	51.130.441.727	51.130.441.727	Additional paid-in capital
Saldo laba:				Retained rarning:
Ditentukan penggunaannya	27	74.300.000.000	39.000.000.000	Appropriated
Belum ditentukan penggunaannya		1.294.930.340.599	1.004.984.228.158	Unappropriated
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk		1.998.037.182.326	1.672.791.069.885	Equity attributable to owners of the parent entity
Kepentingan non pengendali	2,28	17.109.351.760	3.728.043.537	Non-controlling interests
Jumlah Ekuitas		2.015.146.534.086	1.676.519.113.422	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		2.811.620.982.142	2.420.793.382.029	TOTAL LIABILITIES AND EQUITY

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Exhibit E terlampir yang merupakan bagian tak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
DAN ENTITAS ANAK
LAPORAN LABA RUGI KOMPREHENSIF KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2013
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk.
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED 31 DECEMBER 2013
(Expressed in Rupiah, unless otherwise stated)

	Catatan/ Notes	2 0 1 3	2 0 1 2	
PENJUALAN	2,29	3.460.231.249.075	2.809.851.307.439	S A L E S
BEBAN POKOK PENJUALAN	2,30	(2.446.448.128.599)	(1.908.109.047.237)	COST OF GOODS SOLD
LABA KOTOR		1.013.783.120.476	901.742.260.202	GROSS PROFIT
BEBAN USAHA				OPERATING EXPENSES
Beban penjualan	2,31	(433.576.647.265)	(366.413.401.362)	Selling expenses
	2,31			General and administrative expenses
Beban umum dan administrasi		(117.578.345.972)	(82.694.854.869)	
Kerugian selisih kurs - Bersih	2	(36.748.585.605)	(13.513.232.874)	Loss on foreign exchange rate - Net
Rugi penjualan aset tetap	2,13	(2.264.294.635)	(14.849.245.962)	Loss on sales of fixed assets
Lain-lain - Bersih	32	(420.223.874)	5.069.974.743	Others - Net
Jumlah Beban Usaha		(590.588.097.351)	(472.400.760.324)	Total Operating Expenses
LABA DARI USAHA		423.195.023.125	429.341.499.878	OPERATING INCOME
PENDAPATAN (BEBAN) LAIN-LAIN				OTHER INCOME (EXPENSES)
Pendapatan keuangan	33	22.439.459.095	12.085.195.324	Finance income
Beban keuangan	34	(7.955.069.915)	(11.948.954.781)	Finance cost
Bagian laba/(rugi) bersih entitas asosiasi dan ventura bersama	2,11	(959.224.432)	28.492.374.763	Shares of net income (loss) in associates and joint venture
Jumlah Pendapatan Lain-lain-Bersih		13.525.164.748	28.628.615.306	Total Other income - Net
LABA SEBELUM PAJAK PENGHASILAN		436.720.187.873	457.970.115.184	PROFITS BEFORE INCOME TAX
PAJAK PENGHASILAN	2,35			INCOME TAX
Kini		(122.665.084.500)	(111.603.230.250)	Current
Ditangguhkan		(11.072.317.291)	7.064.734.551	Deferred
Jumlah Pajak Penghasilan		(111.592.767.209)	(104.538.495.699)	Total Income Tax
LABA TAHUN BERJALAN		325.127.420.664	353.431.619.485	INCOME FOR THE YEAR
Laba komprehensif lainnya		-	-	Other comprehensive income
JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN		325.127.420.664	353.431.619.485	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba yang dapat diatribusikan kepada:				Income attributable to:
Pemilik entitas induk		325.246.112.441	352.965.099.993	Owners of the company
Kepentingan non-pengendali	2	(118.691.777)	466.519.492	Non-controlling interest
Jumlah laba tahun berjalan		325.127.420.664	353.431.619.485	Total Net Income For The Current Year
Laba komprehensif yang dapat diatribusikan kepada:				Comprehensive income attributable to:
Pemilik entitas induk		325.246.112.441	352.965.099.993	Owners of the company
Kepentingan non-pengendali	2	(118.691.777)	466.519.492	Non-controlling interests
Jumlah laba komprehensif tahun berjalan		325.127.420.664	353.431.619.485	Total net comprehensive income current year
LABA BERSIH PER SAHAM DASAR	2,36	113	122	BASIC EARNING PER SHARE

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Exhibit E terlampir yang merupakan bagian tak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2013
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2013
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2013/ December 31, 2013	31 Desember 2012/ December 31, 2012 (Disajikan Kembali, Catatan 4)/ (As Restated, Note 4)	1 Januari 2012/ 31 Desember 2011/ January 1, 2012 / December 31, 2011 (Disajikan Kembali, Catatan 4)/ (As Restated, Note 4)	
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	2,5,35,37	5.526.173	5.487.171	4.426.784	Cash and cash equivalents
Investasi jangka pendek	2,3,6,34,35	72.000	21.280	17.280	Short-term investments
Piutang Usaha	2,3,35,37				Accounts receivable
					Trade
Pihak ketiga - neto	7	738.533	648.037	679.848	Third parties - net
Pihak berelasi	33	1.716.020	1.605.220	1.664.180	Related parties
Bukan usaha					Non-trade
Pihak ketiga		41.134	75.163	64.847	Third parties
Pihak berelasi		53.728	55.776	56.333	Related parties
Persediaan - neto	2,3,8	2.868.722	1.816.459	1.640.700	Inventories - net
Uang muka dan jaminan	9	222.935	163.255	114.625	Advances and deposits
Pajak dibayar dimuka	2,17	36.484	18.016	2.745	Prepaid taxes
Beban dibayar dimuka dan aset lancar lainnya	2	45.986	32.285	21.796	Prepaid expenses and other current assets
Total Aset Lancar		11.321.715	9.922.662	8.689.138	Total Current Assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Aset pajak tangguhan - neto	2,17	231.593	164.031	120.978	Deferred tax assets - net
Penyertaan jangka panjang	1,2,10	308.219	151.495	83.201	Long-term investments
Aset tetap - neto	2,3,11,17	4.844.407	3.869.239	2.610.653	Fixed assets - net
Beban ditangguhkan - neto	2	57.320	42.264	57.960	Deferred charges - net
Goodwill	2,3,12	1.424.030	1.424.030	1.424.030	Goodwill
Aset tidak berwujud - neto	2,3,12	1.931.957	2.065.195	2.198.433	Intangible asset - net
Uang muka setoran modal pada entitas asosiasi	1,2	259.700	-	-	Advances for stock subscription in associate
Aset tidak lancar lainnya	2,3,11,33	888.529	180.968	170.485	Other non-current assets
Total Aset Tidak Lancar		9.945.755	7.897.222	6.665.740	Total Non-current Assets
TOTAL ASET	32	21.267.470	17.819.884	15.354.878	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2013
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2013
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2013/ December 31, 2013	31 Desember 2012/ December 31, 2012 (Disajikan Kembali, Catatan 4)/ (As Restated, Note 4)	1 Januari 2012/ 31 Desember 2011/ January 1, 2012 / December 31, 2011 (Disajikan Kembali, Catatan 4)/ (As Restated, Note 4)	
LIABILITAS DAN EKUITAS					LIABILITIES AND EQUITY
LIABILITAS					LIABILITIES
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES
Utang bank jangka pendek dan cerukan	2,13,35 2,14,35,	557.484	400.396	417.851	Short-term bank loans and overdraft
Utang <i>trust receipts</i>	37	421.896	182.229	210.744	Trust receipts payable
Utang Usaha	2,37				Accounts payable
Pihak ketiga	15	1.628.821	1.193.345	966.691	Trade
Pihak berelasi	33	508.281	455.806	434.786	Third parties
Bukan usaha					Related parties
Pihak ketiga		289.802	270.802	100.436	Non-trade
Pihak berelasi	33	103.698	76.298	61.622	Third parties
Beban akrual	2,16	848.674	847.116	627.060	Related parties
Liabilitas imbalan kerja jangka pendek	2,3,16	119.218	96.052	76.119	Accrued expenses
Utang pajak	2,17	61.339	86.280	226.428	Short-term employee benefits liability
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2,13,18,35, 37				Taxes payable
Utang bank	12	146.259	31.411	-	Current maturities of long-term debts
Utang pembelian aset tetap	11	11.111	8.334	6.259	Bank loans
Total Liabilitas Jangka Pendek		4.696.583	3.648.069	3.127.996	Liability for purchases of fixed assets
LIABILITAS JANGKA PANJANG					Total Current Liabilities
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun					NON-CURRENT LIABILITIES
Utang bank	2,18,35	1.346.781	602.833	111.932	Long-term debts - net of current maturities
Utang pembelian aset tetap	18,35,37	36.511	37.780	33.575	Bank loans
Uang muka setoran modal dari kepentingan nonpengendali	1	213.150	-	-	Liability for purchases of fixed assets
Liabilitas pajak tangguhan - neto	2,17	498.504	530.291	563.433	Advances for stock subscription from non-controlling interest
Liabilitas imbalan kerja karyawan	2,3,19	1.210.210	1.016.550	817.166	Deferred tax liabilities - net
Total Liabilitas Jangka Panjang		3.305.156	2.187.454	1.526.106	Liabilities for employee benefits
TOTAL LIABILITAS	32	8.001.739	5.835.523	4.654.102	Total Non-current Liabilities
					TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
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**PT INDOFOOD CBP SUKSES MAKMUR Tbk
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CONSOLIDATED STATEMENT OF
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	Catatan/ Notes	31 Desember 2013/ December 31, 2013	31 Desember 2012/ December 31, 2012 (Disajikan Kembali, Catatan 4)/ (As Restated, Note 4)	1 Januari 2012/ 31 Desember 2011/ January 1, 2012 / December 31, 2011 (Disajikan Kembali, Catatan 4)/ (As Restated, Note 4)	
LIABILITAS DAN EKUITAS (lanjutan)					LIABILITIES AND EQUITY (continued)
EKUITAS					EQUITY
Ekuitas yang Dapat Distribusikan kepada Pemilik Entitas Induk					Equity Attributable to Equity Holders of the Parent Entity
Modal saham - nilai nominal Rp100 (angka penuh) per saham					Capital stock - Rp100 (full amount) par value per share
Modal dasar - 7.500.000.000 saham					Authorized - 7,500,000,000 shares
Modal ditempatkan dan disetor penuh - 5.830.954.000 saham	21	583.095	583.095	583.095	Issued and fully paid - 5,830,954,000 shares
Tambahan modal disetor	22	5.985.469	5.985.469	5.985.469	Additional paid-in capital
Selisih atas perubahan ekuitas entitas anak		38.022	7.446	4.704	Difference from changes in equity of subsidiaries
Selisih kurs atas penjabaran laporan keuangan		1.534	655	(216)	Exchange differences on translation of financial statements
Modal Proforma		-	(2.437)	(8.997)	Pro Forma Capital
Saldo laba					Retained earnings
Cadangan umum Belum ditentukan penggunaannya	23	15.000	10.000	5.000	Appropriated for general reserve
		5.963.662	4.827.947	3.638.786	Unappropriated
Sub-total		12.586.782	11.412.175	10.207.841	Sub-total
Kepentingan Nonpengendall	20	678.949	572.186	492.935	Non-controlling Interests
TOTAL EKUITAS		13.265.731	11.984.361	10.700.776	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		21.267.470	17.819.884	15.354.878	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
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**PT INDOFOOD CBP SUKSES MAKMUR Tbk
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COMPREHENSIVE INCOME
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	Catatan/ Notes	2013	2012 (Disajikan Kembali, Catatan 4)/ (As Restated, Note 4)	
PENJUALAN NETO	2,4,25,32,33	25.094.681	21.716.913	NET SALES
BEBAN POKOK PENJUALAN	2,26,33,35, 36	18.668.990	15.913.098	COST OF GOODS SOLD
LABA BRUTO	4	6.425.691	5.803.815	GROSS PROFIT
Beban penjualan dan distribusi	2,27	(2.551.509)	(2.089.647)	Selling and distribution expenses
Beban umum dan administrasi	2,27,33	(1.139.810)	(868.477)	General and administrative expenses
Pendapatan operasi lain	28,33	300.272	181.993	Other operating income
Beban operasi lain	2,29	(262.720)	(178.434)	Other operating expenses
LABA USAHA	4,32	2.771.924	2.849.250	INCOME FROM OPERATIONS
Pendapatan keuangan	30,32	371.573	234.247	Finance income
Beban keuangan	2,31,32	(165.225)	(53.697)	Finance expenses
Bagian atas laba (rugi) neto entitas asosiasi	1,2,32	(11.282)	4.594	Share in net income (loss) of associates
LABA SEBELUM BEBAN PAJAK PENGHASILAN	17,32	2.966.990	3.034.394	INCOME BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan - Neto	2,17,32	(733.699)	(745.463)	Income Tax Expense - Net
LABA TAHUN BERJALAN SEBELUM PENYESUAIAN PROFORMA		2.233.291	2.288.931	INCOME FOR THE YEAR BEFORE PRO FORMA ADJUSTMENT
PENYESUAIAN PROFORMA	32	1.749	(6.560)	PRO FORMA ADJUSTMENT
LABA TAHUN BERJALAN	4,32	2.235.040	2.282.371	INCOME FOR THE YEAR
Pendapatan komprehensif lain				Other comprehensive income
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	50.720	4.000	Unrealized gains on available-for-sale financial assets
Selisih kurs atas penjabaran laporan keuangan	2	879	871	Exchange differences on translation of financial statements
Pendapatan komprehensif lain		51.599	4.871	Other comprehensive income
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		2.286.639	2.287.242	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
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**PT INDOFOOD CBP SUKSES MAKMUR Tbk
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(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	31 Desember 2014/ December 31, 2014	Catatan/ Notes	31 Desember 2013/ December 31, 2013	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	7.342.986	2,4,34,36	5.526.173	Cash and cash equivalents
Investasi jangka pendek	59.520	2,3,5,33,34	72.000	Short-term investments
Piutang Usaha		2,3,34,36		Accounts receivable
		6		Trade
Pihak ketiga - neto	977.421		738.533	Third parties - net
Pihak berelasi	1.718.119	32	1.716.020	Related parties
Bukan usaha				Non-trade
Pihak ketiga	85.715		41.134	Third parties
Pihak berelasi	120.947	32	53.728	Related parties
Persediaan - neto	2.821.618	2,3,7	2.868.722	Inventories - net
Uang muka dan jaminan	179.271	8	222.935	Advances and deposits
Pajak dibayar di muka	118.348	2,16	36.484	Prepaid taxes
Beban dibayar di muka dan aset lancar lainnya	179.582	1,2,16	45.986	Prepaid expenses and other current assets
Total Aset Lancar	13.603.527		11.321.715	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset pajak tangguhan - neto	350.167	2,16	231.593	Deferred tax assets - net
Penyertaan jangka panjang	655.425	1,2,9,31	308.219	Long-term investments
Aset tetap - neto	5.838.843	2,3,10	4.844.407	Fixed assets - net
Beban ditangguhkan - neto	62.839	2	57.320	Deferred charges - net
Goodwill	1.424.030	2,3,11	1.424.030	Goodwill
Aset tak berwujud - neto	2.761.473	2,3,11	1.931.957	Intangible assets - net
Uang muka setoran modal pada entitas asosiasi	-	1,2	259.700	Advances for stock subscription in associate
Aset tidak lancar lainnya	213.907	2,3,10,16	888.529	Other non-current assets
Total Aset Tidak Lancar	11.306.684		9.945.755	Total Non-current Assets
TOTAL ASET	24.910.211	31	21.267.470	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
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**PT INDOFOOD CBP SUKSES MAKMUR Tbk
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	31 Desember/ December 31 2014	Catatan/ Notes	31 Desember/ December 31 2013	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek dan cerukan	804.684	2,12,34 2,13,34,	557.484	Short-term bank loans and overdraft
Utang <i>trust receipts</i>	743.544	36	421.896	Trust receipts payable
Utang Usaha		2, 14, 36		Accounts payable
Pihak ketiga	1.497.284		1.628.821	Trade
Pihak berelasi	795.112	32	508.281	Third parties
Bukan usaha				Related parties
Pihak ketiga	424.632		289.802	Non-trade
Pihak berelasi	96.256	32	103.698	Third parties
Beban akrual	1.312.020	2,15	848.674	Related parties
Liabilitas imbalan kerja jangka pendek	158.321	2,3,15	119.218	Accrued expenses
Utang pajak	131.117	2, 3, 16	61.339	Short-term employee benefits liability
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun		2,17,34, 36		Taxes payable
Utang bank	256.678		146.259	Current maturities of long-term debts
Utang pembelian aset tetap	11.349	17	11.111	Bank loans
Total Liabilitas Jangka Pendek	6.230.997		4.696.583	Liability for purchases of fixed assets
				Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun		2,17,34, 36		Long-term debts - net of current maturities
Utang bank	1.563.768		1.346.781	Bank loans
Utang pembelian aset tetap	25.914	17	36.511	Liability for purchases of fixed assets
Uang muka setoran modal dari kepentingan nonpengendali		1	213.150	Advances for stock subscription from non-controlling interest
Liabilitas pajak tangguhan - neto	482.742	2, 16	498.504	Deferred tax liabilities - net
Liabilitas imbalan kerja karyawan	1.566.843	2,3,18	1.210.210	Liabilities for employee benefits
Total Liabilitas Jangka Panjang	3.639.267		3.305.156	Total Non-current Liabilities
TOTAL LIABILITAS	9.870.264	31	8.001.739	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
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**PT INDOFOOD CBP SUKSES MAKMUR Tbk
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	31 Desember/ December 31 2014	Catatan/ Notes	31 Desember/ December 31 2013	
LIABILITAS DAN EKUITAS (lanjutan)				LIABILITIES AND EQUITY (continued)
EKUITAS				EQUITY
Modal saham - nilai nominal Rp100 (angka penuh) per saham				Capital stock - Rp100 (full amount) par value per share
Modal dasar - 7.500.000.000 saham				Authorized - 7,500,000,000 shares
Modal ditempatkan dan disetor penuh - 5.830.954.000 saham	583.095	20	583.095	Issued and fully paid - 5,830,954,000 shares
Tambahan modal disetor	5.985.469	2,21	5.985.469	Additional paid-in capital
Selisih atas perubahan ekuitas entitas anak	29.464		38.022	Difference from changes in equity of subsidiaries
Selisih kurs atas penjabaran laporan keuangan	4.661		1.534	Exchange differences on translation of financial statements
Saldo laba				Retained earnings
Cadangan umum	20.000	22	15.000	Appropriated for general reserve
Belum ditentukan penggunaannya	7.455.019		5.963.662	Unappropriated
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk	14.077.708		12.586.782	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	962.239	19	678.949	Non-controlling Interests
TOTAL EKUITAS	15.039.947		13.265.731	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS	24.910.211		21.267.470	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian tertampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
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**PT INDOFOOD CBP SUKSES MAKMUR Tbk
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COMPREHENSIVE INCOME
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	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2014	2013	
PENJUALAN NETO	2, 24,31,32	30.022.463	25.094.681	NET SALES
BEBAN POKOK PENJUALAN	2,25,32, 35	21.962.609	18.668.990	COST OF GOODS SOLD
LABA BRUTO		8.059.854	6.425.691	GROSS PROFIT
Beban penjualan dan distribusi	2,26,32	(3.658.363)	(2.551.509)	Selling and distribution expenses
Beban umum dan administrasi	2,26,32,35	(1.338.555)	(1.139.810)	General and administrative expenses
Pendapatan operasi lain	27,32	223.008	300.272	Other operating income
Beban operasi lain	2,28,32	(157.251)	(262.720)	Other operating expenses
LABA USAHA	31	3.128.693	2.771.924	INCOME FROM OPERATIONS
Pendapatan keuangan	2,29,31	481.766	371.573	Finance income
Beban keuangan	2,30,31	(221.040)	(165.225)	Finance expenses
Bagian atas rugi neto entitas asosiasi	1,2,9,31	(694)	(11.282)	Share in net loss of associates
LABA SEBELUM BEBAN PAJAK PENGHASILAN	16,31	3.388.725	2.966.990	INCOME BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan - Neto	2,16,31	(857.044)	(733.699)	Income Tax Expense - Net
LABA TAHUN BERJALAN SEBELUM PENYESUAIAN PROFORMA		2.531.681	2.233.291	INCOME FOR THE YEAR BEFORE PRO FORMA ADJUSTMENT
PENYESUAIAN PROFORMA	31	-	1.749	PRO FORMA ADJUSTMENT
LABA TAHUN BERJALAN	31	2.531.681	2.235.040	INCOME FOR THE YEAR
Pendapatan (rugi) komprehensif lain				Other comprehensive income (loss)
Laba (rugi) yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	(12.480)	50.720	Unrealized gains (losses) on available-for-sale financial assets
Selisih kurs atas penjabaran laporan keuangan	2	3.127	879	Exchange differences on translation of financial statements
Pendapatan (rugi) komprehensif lain		(9.353)	51.599	Other comprehensive income (loss)
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		2.522.328	2.286.639	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian tertampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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	Catatan/ Notes	31 Desember 2015/ December 31, 2015	31 Desember 2014/ December 31, 2014 (Disajikan Kembali/ As Restated)	1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013 (Disajikan Kembali/ As Restated)	
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	2,5,35,34,37	7.657.510	7.342.986	5.526.173	Cash and cash equivalents
Investasi jangka pendek	2,3,6,34,35	99.400	59.520	72.000	Short-term investments
Piutang Usaha	2,3,4,35,37				Accounts receivable
Usaha	7,34				Trade
Pihak ketiga - neto		1.010.473	991.850	738.533	Third parties - net
Pihak berelasi	33	2.187.361	1.718.119	1.716.020	Related parties
Bukan usaha					Non-trade
Pihak ketiga		44.283	90.040	41.134	Third parties
Pihak berelasi	33	121.580	120.947	53.728	Related parties
Persediaan - neto	2,3,4,8	2.546.835	2.813.122	2.868.722	Inventories - net
Uang muka dan jaminan	4,9	149.722	181.846	222.935	Advances and deposits
Pajak dibayar di muka	2,4,17	94.824	124.203	36.484	Prepaid taxes
Beban dibayar di muka dan aset lancar lainnya	1,2,4	49.512	179.285	45.986	Prepaid expenses and other current assets
Total Aset Lancar		13.961.500	13.621.918	11.321.715	Total Current Assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Aset pajak tangguhan - neto	2,3,4,17	587.639	486.459	374.454	Deferred tax assets - net
Penyertaan jangka panjang	1,2,10	1.119.038	655.425	308.219	Long-term investments
Aset tetap - neto	2,3,4,11	6.555.660	5.809.450	4.844.407	Fixed assets - net
Beban ditangguhkan - neto	2	62.242	62.839	57.320	Deferred charges - net
Goodwill	2,3,12	1.424.030	1.424.030	1.424.030	Goodwill
Aset tak berwujud - neto	2,3,12	2.628.235	2.761.473	1.931.957	Intangible assets - net
Uang muka setoran modal pada entitas asosiasi	1	-	-	259.700	Advances for stock subscription in associate
Aset tidak lancar lainnya	2,3,4,17,35	222.280	207.894	888.529	Other non-current assets
Total Aset Tidak Lancar		12.599.124	11.407.570	10.088.616	Total Non-current Assets
TOTAL ASET	32	26.560.624	25.029.488	21.410.331	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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**PT INDOFOOD CBP SUKSES MAKMUR Tbk
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	Catatan/ Notes	31 Desember 2015/ December 31, 2015	31 Desember 2014/ December 31, 2014 (Disajikan Kembali/ As Restated)	1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013 (Disajikan Kembali/ As Restated)	
LIABILITAS DAN EKUITAS					LIABILITIES AND EQUITY
LIABILITAS					LIABILITIES
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES
Utang bank jangka pendek dan cerukan	2,13,35	719.035	804.684	557.484	Short-term bank loans and overdraft
Utang <i>trust receipts</i>	2,14,34,35,37	153.693	743.544	421.896	Trust receipts payable
Utang Usaha	4,35 2,15,34,37				Accounts payable Trade
Pihak ketiga		1.569.862	1.469.164	1.628.821	Third parties
Pihak berelasi	33	620.830	795.112	508.281	Related parties
Bukan usaha					Non-trade
Pihak ketiga		289.712	394.973	289.802	Third parties
Pihak berelasi	33	100.549	96.256	103.698	Related parties
Beban akrual	2,4,16,34,35	1.577.730	1.345.645	848.674	Accrued expenses
Liabilitas imbalan kerja jangka pendek	2,3,4,16	170.593	160.391	119.218	Short-term employee benefits liability
Utang pajak	2,3,4,17	235.593	130.350	61.339	Taxes payable
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2,18,34,35, 37				Current maturities of long-term debts
Utang bank		521.805	256.678	146.259	Bank loans
Utang pembelian aset tetap		42.942	11.349	11.111	Liability for purchases of fixed assets
Total Liabilitas Jangka Pendek		6.002.344	6.208.146	4.696.583	Total Current Liabilities
LIABILITAS JANGKA PANJANG					NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2,11,18,34,35, 37				Long-term debts - net of current maturities
Utang bank		1.416.104	1.563.768	1.346.781	Bank loans
Utang pembelian aset tetap		15.466	25.914	36.511	Liability for purchases of fixed assets
Utang muka setoran modal dari kepentingan nonpengendali	1			213.150	Advances for stock subscription from non- controlling interest
Liabilitas pajak tangguhan - neto	2,4,17	443.119	472.379	482.461	Deferred tax liabilities - net
Liabilitas imbalan kerja karyawan	2,3,4,19	2.296.680	2.174.980	1.845.828	Liabilities for employee benefits
Total Liabilitas Jangka Panjang		4.171.369	4.237.041	3.924.731	Total Non-current Liabilities
TOTAL LIABILITAS	32	10.173.713	10.445.187	8.621.314	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian tertampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2015
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2015
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2015/ December 31, 2015	31 Desember 2014/ December 31, 2014 (Disajikan Kembali/ As Restated)	1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013 (Disajikan Kembali/ As Restated)	
LIABILITAS DAN EKUITAS (lanjutan)					LIABILITIES AND EQUITY (continued)
EKUITAS					EQUITY
Modal saham - nilai nominal Rp100 (angka penuh) per saham					Capital stock - Rp100 (full amount) par value per share
Modal dasar - 7.500.000.000 saham					Authorized - 7,500,000,000 shares
Modal ditempatkan dan disetor penuh - 5.830.954.000 saham	21	583.095	583.095	583.095	Issued and fully paid - 5,830,954,000 shares
Tambahan modal disetor	2,22	5.985.469	5.985.469	5.985.469	Additional paid-in capital
Selisih atas perubahan ekuitas entitas anak		31.933	29.464	38.022	Difference from changes in equity of subsidiaries
Selisih kurs atas penjabaran laporan keuangan		589	4.661	1.534	Exchange differences on translation of financial statements
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	3.710	-	-	Unrealized gains on available- for-sale financial assets
Saldo laba					Retained earnings
Cadangan umum	3,23	25.000	20.000	15.000	Appropriated for general reserve
Belum ditentukan penggunaannya	4	8.825.067	7.032.837	5.518.183	Unappropriated
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk		15.454.863	13.655.526	12.141.303	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	4,20	932.048	928.775	647.714	Non-controlling Interests
TOTAL EKUITAS		16.386.911	14.584.301	12.789.017	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		26.560.624	25.029.488	21.410.331	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2015
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For the Year Ended
December 31, 2015
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

		Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
	Catatan/ Notes	2015	2014 (Disajikan Kembali/ As Restated)	
PENJUALAN NETO	2,25,32,33	31.741.094	30.022.463	NET SALES
BEBAN POKOK PENJUALAN	2,4,11,26, 33,36	22.121.957	21.922.158	COST OF GOODS SOLD
LABA BRUTO		9.619.137	8.100.305	GROSS PROFIT
Beban penjualan dan distribusi	2,4,11,27,33 2,4,11,27, 33,36	(4.172.116)	(3.652.711)	Selling and distribution expenses General and administrative expenses
Beban umum dan administrasi	2,3,28,33	(1.539.230)	(1.328.003)	Other operating income
Beban operasi lain	2,29,33	271.585	223.008	Other operating expenses
LABA USAHA	4,32	3.992.132	3.185.348	INCOME FROM OPERATIONS
Penghasilan keuangan	2,30,32	425.580	481.766	Finance income
Beban keuangan	2,31,32	(314.025)	(221.040)	Finance expenses
Bagian atas rugi neto entitas asosiasi	1,2,10,32	(94.053)	(694)	Share in net losses of associates
LABA SEBELUM BEBAN PAJAK PENGHASILAN	2,4,17,32	4.009.634	3.445.380	INCOME BEFORE INCOME TAX EXPENSE
Beban pajak penghasilan	3,17,32	(1.086.486)	(871.208)	Income tax expense
LABA TAHUN BERJALAN	4,32	2.923.148	2.574.172	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain				Other comprehensive income (losses)
Pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Laba (rugi) pengukuran kembali atas liabilitas imbalan kerja karyawan	2,4	102.017	(21.423)	Re-measurement gains (losses) of employees' benefit liabilities
Bagian rugi komprehensif lain dari entitas asosiasi setelah pajak		(3.308)	-	Share of other comprehensive losses of associates, net of tax
Pos yang dapat direklasifikasi ke laba rugi:				Items that may be reclassified to profit or loss:
Laba (rugi) yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	7.310	(12.480)	Unrealized gains (losses) on available-for-sale financial assets
Selisih kurs atas penjabaran laporan keuangan	2	(4.072)	3.127	Exchange differences on translation of financial statements
Penghasilan (rugi) komprehensif lain tahun berjalan setelah pajak	4	101.947	(30.776)	Other comprehensive income (losses) for the year, net of tax
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		3.025.095	2.543.396	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir
merupakan bagian yang tidak terpisahkan dari laporan
keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial
statements form an integral part of these consolidated
financial statements taken as a whole.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2016
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
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FINANCIAL POSITION
As of December 31, 2016
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2016/ December 31, 2016	31 Desember 2015/ December 31, 2015	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2,4,33,34,36	8.371.980	7.657.510	Cash and cash equivalents
Investasi jangka pendek	2,3,5,33,34	-	99.400	Short-term investments
Piutang Usaha	2,3,33,34,36			Accounts receivable
	6			Trade
Pihak ketiga - neto		984.573	1.010.473	Third parties - net
Pihak berelasi	32	2.736.633	2.187.361	Related parties
Bukan usaha				Non-trade
Pihak ketiga		28.355	44.283	Third parties
Pihak berelasi	32	144.364	121.580	Related parties
Persediaan - neto	2,3,7	3.109.916	2.546.835	Inventories - net
Uang muka dan jaminan	8	65.617	149.722	Advances and deposits
Pajak dibayar di muka	2,16	84.419	94.824	Prepaid taxes
Beban dibayar di muka dan aset lancar lainnya	2	45.505	49.512	Prepaid expenses and other current assets
Total Aset Lancar		15.571.362	13.961.500	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset pajak tangguhan - neto	2,3,16	663.119	587.639	Deferred tax assets - net
Investasi jangka panjang	1,2,3,9,31,34	1.632.081	1.119.038	Long-term investments
Aset tetap - neto	2,3,10	7.114.288	6.555.660	Fixed assets - net
Beban ditangguhkan - neto	2	55.207	62.242	Deferred charges - net
Goodwill	2,3,11	1.424.030	1.424.030	Goodwill
Aset tak berwujud - neto	2,3,11	2.329.997	2.628.235	Intangible assets - net
Aset tidak lancar lainnya	2,3,16,34	111.864	222.280	Other non-current assets
Total Aset Tidak Lancar		13.330.586	12.599.124	Total Non-current Assets
TOTAL ASET	31	28.901.948	26.560.624	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2016
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)

PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2016
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)

	Catatan/ Notes	31 Desember 2016/ December 31, 2016	31 Desember 2015/ December 31, 2015	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek dan cerukan	2,12,33,34	375.000	719.035	Short-term bank loans and overdraft
Utang <i>trust receipts</i>	2,13,33,34,36	188.196	153.693	Trust receipts payable
Utang Usaha	14			Accounts payable
Pihak ketiga		1.902.886	1.569.862	Trade
Pihak berelasi	32	789.463	620.830	Third parties
Bukan usaha				Related parties
Pihak ketiga		279.584	289.712	Non-trade
Pihak berelasi	32	111.181	100.549	Third parties
Beban akrual	2,15,33,34	1.731.828	1.577.730	Related parties
Liabilitas imbalan kerja jangka pendek	2,3,15	198.177	170.593	Accrued expenses
Utang pajak	2,3,16	288.397	235.593	Short-term employee benefits liability
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2,17,33,34,36			Taxes payable
Utang bank	36	594.613	521.805	Current maturities of long-term debts
Utang pembelian aset tetap		10.460	42.942	Bank loans
Total Liabilitas Jangka Pendek		6.469.785	6.002.344	Liability for purchases of fixed assets
				Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2,17,33,34,36	872.033	1.416.104	Long-term debts - net of current maturities
Utang bank		4.603	15.466	Bank loans
Utang pembelian aset tetap		83.300	-	Liability for purchases of fixed assets
Uang muka setoran modal dari kepentingan nonpengendali	1	412.144	443.119	Advance for stock subscription from non-controlling interest
Liabilitas pajak tangguhan - neto	2,16	2.559.260	2.296.680	Deferred tax liabilities - net
Liabilitas imbalan kerja karyawan	2,3,18			Liabilities for employee benefits
Total Liabilitas Jangka Panjang		3.931.340	4.171.369	Total Non-current Liabilities
TOTAL LIABILITAS	31	10.401.125	10.173.713	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2016
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2016
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2016/ December 31, 2016	31 Desember 2015/ December 31, 2015	
LIABILITAS DAN EKUITAS (lanjutan)				LIABILITIES AND EQUITY (continued)
EKUITAS				EQUITY
Modal saham -				Capital stock -
Nilai nominal Rp50 (angka penuh) per saham pada tanggal 31 Desember 2016 (31 Desember 2015: Rp100 (angka penuh) per saham)				Rp50 (full amount) par value per share as of December 31, 2016 (December 31, 2015: Rp100 (full amount) par value per share)
Modal dasar -				Authorized -
15.000.000.000 saham pada tanggal 31 Desember 2016 (31 Desember 2015: 7.500.000.000 saham)				15,000,000,000 shares as of December 31, 2016 (December 31, 2015: 7,500,000,000 shares)
Modal ditempatkan dan disetor penuh - 11.661.908.000 saham pada tanggal 31 Desember 2016 (31 Desember 2015: 5.830.954.000 saham)				Issued and fully paid - 11,661,908,000 shares as of December 31, 2016 (December 31, 2015: 5,830,954,000 shares)
20		583.095	583.095	
Tambahan modal disetor	21	5.985.469	5.985.469	Additional paid-in capital
Selisih atas perubahan ekuitas entitas anak		39.146	31.933	Difference from changes in equity of Subsidiaries
Selisih kurs atas penjabaran laporan keuangan		(3.064)	589	Exchange differences on translation of financial statements
Laba (rugi) yang belum terealisasi dari aset keuangan tersedia untuk dijual		(20.161)	3.710	Unrealized gains (losses) on available-for-sale financial assets
Saldo laba				Retained earnings
				Appropriated for general reserve
Cadangan umum Belum ditentukan penggunaannya	22	30.000	25.000	Unappropriated
		10.949.473	8.825.067	
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk		17.563.958	15.454.863	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	19	936.865	932.048	Non-controlling Interests
TOTAL EKUITAS		18.500.823	16.386.911	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		28.901.948	26.560.624	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2016
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
For the Year Ended
December 31, 2016
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2016	2015	
PENJUALAN NETO	2,24,31,32	34.466.069	31.741.094	NET SALES
BEBAN POKOK PENJUALAN	2,10,25, 32	23.606.755	22.121.957	COST OF GOODS SOLD
LABA BRUTO		10.859.314	9.619.137	GROSS PROFIT
Beban penjualan dan distribusi	2,10,26,32 2,10,26, 32,35	(4.269.595)	(4.172.116)	Selling and distribution expenses General and administrative expenses
Beban umum dan administrasi	2,27,32,35	(1.653.564)	(1.539.230)	Other operating income
Penghasilan operasi lain	2,28,32	310.594	271.585	Other operating expenses
Beban operasi lain		(382.581)	(187.244)	
LABA USAHA	31	4.864.168	3.992.132	INCOME FROM OPERATIONS
Penghasilan keuangan	2,29,31	503.559	530.713	Finance income
Beban keuangan	2,30,31	(178.970)	(314.025)	Finance expenses
Pajak final atas penghasilan bunga	2,31	(100.265)	(105.133)	Final tax on interest income
Bagian atas rugi neto entitas asosiasi	2,9,31	(99.238)	(94.053)	Share in net losses of associates
LABA SEBELUM BEBAN PAJAK PENGHASILAN	2,16,31	4.989.254	4.009.634	INCOME BEFORE INCOME TAX EXPENSE
Beban pajak penghasilan	3,16,31	(1.357.953)	(1.086.486)	Income tax expense
LABA TAHUN BERJALAN	31	3.631.301	2.923.148	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain				Other comprehensive income (losses)
Pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Laba pengukuran kembali atas liabilitas imbalan kerja karyawan	2	22.943	102.017	Re-measurement gains of employees' benefit liabilities
Bagian rugi komprehensif lain dari entitas asosiasi setelah pajak		(1.879)	(3.308)	Share of other comprehensive losses of associates, net of tax
Pos yang dapat direklasifikasi ke laba rugi:				Items that may be reclassified to profit or loss:
Laba (rugi) yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	(13.496)	7.310	Unrealized gains (losses) on available-for-sale financial assets
Selisih kurs atas penjabaran laporan keuangan	2	(3.653)	(4.072)	Exchange differences on translation of financial statements
Penghasilan komprehensif lain tahun berjalan setelah pajak		3.915	101.947	Other comprehensive income for the year, net of tax
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		3.635.216	3.025.095	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2017
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2017
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2017/ December 31, 2017	31 Desember 2016/ December 31, 2016	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2,4,33,34,36	8.796.690	8.371.980	Cash and cash equivalents
Investasi jangka pendek	2,3,5,33,34	148.400	-	Short-term investments
Piutang Usaha	2,3,33,34,36 6			Accounts receivable Trade
Pihak ketiga - neto		1.096.176	984.573	Third parties - net
Pihak berelasi	32	2.775.076	2.736.633	Related parties
Bukan usaha				Non-trade
Pihak ketiga		43.803	28.355	Third parties
Pihak berelasi	32	211.384	144.364	Related parties
Persediaan - neto	2,3,7	3.261.635	3.109.916	Inventories - net
Uang muka dan jaminan	8	121.042	65.617	Advances and deposits
Pajak dibayar di muka	2,16	79.371	84.419	Prepaid taxes
Beban dibayar di muka dan aset lancar lainnya	2	45.754	45.505	Prepaid expenses and other current assets
Total Aset Lancar		16.579.331	15.571.362	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset pajak tangguhan - neto	2,3,16	612.900	663.119	Deferred tax assets - net
Investasi jangka panjang	1,2,3,9,31,34	2.645.213	1.632.081	Long-term investments
Aset tetap - neto	2,3,10	8.120.254	7.114.288	Fixed assets - net
Beban ditangguhkan - neto	2	150.264	55.207	Deferred charges - net
Goodwill	2,3,11	1.424.030	1.424.030	Goodwill
Aset tak berwujud - neto	2,3,11	1.830.140	2.329.997	Intangible assets - net
Aset tidak lancar lainnya	2,3,16,34	257.382	111.864	Other non-current assets
Total Aset Tidak Lancar		15.040.183	13.330.586	Total Non-current Assets
TOTAL ASET	31	31.619.514	28.901.948	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2017
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)

PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2017
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)

	Catatan/ Notes	31 Desember 2017/ December 31, 2017	31 Desember 2016/ December 31, 2016	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	2,12,33,34	672.886	375.000	Short-term bank loans
Utang trust receipts	2,13,33,34,36	476.358	188.196	Trust receipts payable
Utang Usaha	2,33,34,36			Accounts payable
Usaha	14			Trade
Pihak ketiga		2.098.222	1.902.886	Third parties
Pihak berelasi	32	806.011	789.463	Related parties
Bukan usaha				Non-trade
Pihak ketiga		468.624	279.584	Third parties
Pihak berelasi	32	146.486	111.181	Related parties
Beban akrual	2,15,33,34	1.472.210	1.731.828	Accrued expenses
Liabilitas imbalan kerja jangka pendek	2,3,15	223.440	198.177	Short-term employee benefits liability
Utang pajak	2,3,16	212.476	288.397	Taxes payable
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2,17,33,34,36			Current maturities of long-term debts
Utang bank		248.611	594.613	Bank loans
Utang pembelian aset tetap		2.264	10.460	Liability for purchases of fixed assets
Total Liabilitas Jangka Pendek		6.827.588	6.469.785	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2,17,33,34,36	954.545	872.033	Long-term debts - net of current maturities
Utang bank				Bank loans
Utang pembelian aset tetap		2.377	4.603	Liability for purchases of fixed assets
Uang muka setoran modal dari kepentingan nonpengendali	1	1.820	83.300	Advance for stock subscription from non-controlling interest
Liabilitas pajak tangguhan - neto	2,16	385.520	412.144	Deferred tax liabilities - net
Liabilitas imbalan kerja karyawan	2,3,18	3.123.334	2.559.260	Liabilities for employee benefits
Total Liabilitas Jangka Panjang		4.467.596	3.931.340	Total Non-current Liabilities
TOTAL LIABILITAS	31	11.295.184	10.401.125	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2017
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2017
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2017/ December 31, 2017	31 Desember 2016/ December 31, 2016	
LIABILITAS DAN EKUITAS (lanjutan)				LIABILITIES AND EQUITY (continued)
EKUITAS				EQUITY
Modal saham -				Capital stock -
Nilai nominal Rp50 (angka penuh) per saham				Rp50 (full amount) par value per share
Modal dasar - 15.000.000.000 saham				Authorized - 15,000,000,000 shares
Modal ditempatkan dan disetor penuh - 11.661.908.000 saham		583.095	583.095	Issued and fully paid - 11,661,908,000 shares
Tambahan modal disetor	20	5.985.469	5.985.469	Additional paid-in capital
Selisih atas perubahan ekuitas entitas anak	21	45.838	39.146	Difference from changes in equity of Subsidiaries
Selisih kurs atas penjabaran laporan keuangan		(5.368)	(3.064)	Exchange differences on translation of financial statements
Laba (rugi) yang belum terealisasi dari aset keuangan tersedia untuk dijual		155.390	(20.161)	Unrealized gains (losses) on available-for-sale financial assets
Saldo laba				Retained earnings
Cadangan umum	22	35.000	30.000	Appropriated for general reserve
Belum ditentukan penggunaannya		12.764.244	10.949.473	Unappropriated
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk		19.563.668	17.563.958	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	19	760.662	936.865	Non-controlling Interests
TOTAL EKUITAS		20.324.330	18.500.823	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		31.619.514	28.901.948	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada
Tanggal 31 Desember 2017
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
For the Year Ended December 31, 2017
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2017	2016	
PENJUALAN NETO	2,24,31,32	35.606.593	34.375.236	NET SALES
BEBAN POKOK PENJUALAN	2,10,25, 32	24.547.757	23.606.755	COST OF GOODS SOLD
LABA BRUTO		11.058.836	10.768.481	GROSS PROFIT
Beban penjualan dan distribusi	2,10,26,32	(4.013.447)	(4.178.762)	Selling and distribution expenses
Beban umum dan administrasi	2,10,26, 32,35	(1.667.733)	(1.653.564)	General and administrative expenses
Penghasilan operasi lain	2,27,32,35	409.016	310.594	Other operating income
Beban operasi lain	2,28,32	(564.926)	(382.581)	Other operating expenses
LABA USAHA	31	5.221.746	4.864.168	INCOME FROM OPERATIONS
Penghasilan keuangan	2,29,31	403.924	503.559	Finance income
Beban keuangan	2,30,31	(153.935)	(178.970)	Finance expenses
Pajak final atas penghasilan bunga	2,31	(80.312)	(100.265)	Final tax on interest income
Bagian atas rugi neto entitas asosiasi dan ventura bersama	2,9,31	(184.862)	(99.238)	Share in net losses of associates and joint ventures
LABA SEBELUM BEBAN PAJAK PENGHASILAN	2,16,31	5.206.561	4.989.254	INCOME BEFORE INCOME TAX EXPENSE
Beban pajak penghasilan	3,16,31	(1.663.388)	(1.357.953)	Income tax expense
LABA TAHUN BERJALAN	31	3.543.173	3.631.301	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain				Other comprehensive income (losses)
<u>Pos yang tidak akan direklasifikasi ke laba rugi setelah pajak:</u>				<u>Items that will not be reclassified to profit or loss, net of tax:</u>
Laba (rugi) pengukuran kembali atas liabilitas imbalan kerja karyawan	2	(189.168)	22.943	Re-measurement gains (losses) of employees' benefit liabilities
Bagian rugi komprehensif lain dari entitas asosiasi	9	(5.792)	(1.879)	Share of other comprehensive losses of associates
<u>Pos yang dapat direklasifikasi ke laba rugi:</u>				<u>Items that may be reclassified to profit or loss:</u>
Laba (rugi) yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	185.311	(13.496)	Unrealized gains (losses) on available-for-sale financial assets
Selisih kurs atas penjabaran laporan keuangan	2	(2.304)	(3.653)	Exchange differences on translation of financial statements
Penghasilan (rugi) komprehensif lain tahun berjalan		(11.953)	3.915	Other comprehensive income (losses) for the year
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		3.531.220	3.635.216	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

UJI PLAGIARISME
PROGRAM SARJANA FAKULTAS EKONOMI UNIVERSITAS
BHAYANGKARA JAKARTA RAYA

Judul Skripsi : Analisis Komparatif antara *Economic Value Added* (EVA) dan *Return on Assets* (ROA) dalam Menilai Kinerja Keuangan pada Perusahaan Sub Sektor Makanan dan Minuman yang terdaftar di Bursa Efek Indonesia

Nama Mahasiswa : Siti Juhriyah

Nomor Pokok Mahasiswa : 201510325062

Program Studi/ Fakultas : Manajemen/ Ekonomi

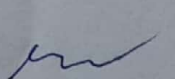
Tabel Hasil Uji Plagiarisme

JUDUL BAB	PRESENTASE UNIQUE	CONTENT PLAGIARISME
BAB I	96%	4%
BAB IV	93%	7%
BAB V	100%	0%
TOTAL	96,33%	3,66%

Berdasarkan Hasil Uji Plagiarisme dinyatakan bahwa total hasil unique adalah sebesar 96,33% dan total content plagiarism adalah sebesar 3,66%. Syarat terpenuhinya uji plagiarisme adalah dengan jumlah maksimal plagiarisme sebesar 30%. Maka dapat disimpulkan bahwa uji plagiarism lebih kecil dibandingkan dengan batas maksimal yang telah ditentukan atau $3,66\% < 30\%$. Dengan demikian maka dapat dinyatakan bahwa pada penelitian yang dilakukan memenuhi syarat uji plagiarisme.

Jakarta, 19 Juli 2019

MENYETUJUI,
Pembimbing


Eri Bukhari, S.E., M.T.
NIDN 0309097005

UJI REFERENSI

PROGRAM SARJANA FAKULTAS EKONOMI UBHARA JAYA

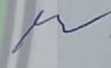

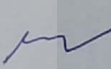
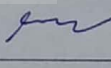
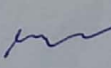
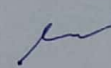
Judul Skripsi : Analisis Komparatif antara *Economic Value Added* (EVA) dan *Return on Assets* (ROA) dalam Menilai Kinerja Keuangan pada Perusahaan Sub Sektor Makanan dan Minuman yang terdaftar di Bursa Efek Indonesia

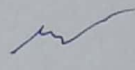
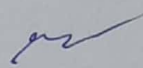
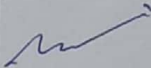
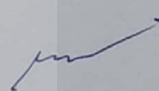
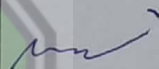

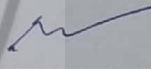
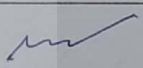



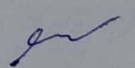
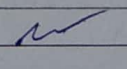
Nama Mahasiswa : Siti Juhriyah

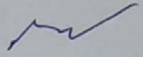

Nomor Pokok Mahasiswa : 201510325062

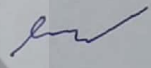

Program Studi/ Fakultas : Manajemen/ Ekonomi

BAB II

No	Nama Pengarang, Tahun Terbitan, Judul Buku, Kota Tempat Buku Diterbitkan: Penerbit	Paraf Pembimbing
1.	Arthur J. Keown, et al (2008) in Wahyu, Aditio and Idawati wiwi (2015). <i>EPS and ROA against Share Price on Coal Mining Company Listed in Indonesia Stock Exchange. Journal of Resources Development and Management.</i>	
2.	Devi, R. A. (2014). <i>Perbandingan antara EVA dan ROA dalam menilai kinerja perusahaan.</i> Surakarta: Artikel Publikasi Ilmiah.	
3.	Endri, & Wakil, A. (2008). <i>Analisis kinerja keuangan dengan menggunakan rasio-rasio keuangan dan EVA.</i> TAZKIA , 113-134.	
4.	Fahmi, I. (2017). <i>Analisis kinerja keuangan.</i> Bandung: ALFABETA.	
5.	Stewart in Haddad, F. S. (2012). <i>The relationship between economic value added and stock return: Evidence from Jordanian Banks. International Research Journal of Finance and Economic , 7-8</i>	
6.	Heikal, M., & Khaddafi, M. (2014). <i>Finanacial performance analysis using economic value added in consumption industry in Indonesia Stock Exchange. American International Journal of Social Science , 219-220.</i>	

7.	Hery dalam Ilat, V., & Watung, R. W. (2016). <i>Pengaruh ROA, NPM, dan EPS terhadap harga saham pada perusahaan perbankan di Bursa Efek Indonesia Periode 2011-2015</i> . <i>Jurnal EMBA</i> , 520.	
8.	Kasmir. (2015). <i>Analisis laporan keuangan</i> . Jakarta: Rajawali Pers.	
9.	Hanafi dalam Kaunang, C. A. (2013). <i>Analisis perbandingan kinerja keuangan perusahaan menggunakan rasio profitabilitas dan economic value added pada perusahaan yang tergabung dalam LQ 45</i> . <i>Jurnal EMBA</i> , 652.	
10.	Rikumahu, B., & Kusnadi, K. (2017). <i>Relationship analysis between EVA, EPS, ROA, ROE to MVA for measuring financial performance</i> . <i>e-Proceeding of Management</i> , 2556.	
11.	Saifi, M., Moch., D., & Simbolon, R. F. (2014). <i>Analisis EVA (Economic Value Added) untuk Menilai Kinerja Keuangan Perusahaan</i> . <i>Jurnal Administrasi Bisnis</i> , 3-4.	
12.	Suriya, R., Kalaiselvan, P., & Ganga, M. (2015). <i>Evaluation of Financial Performance</i> . <i>International Journal of Scientific and Research Publications</i> , 2.	
13.	Munawir dalam Fahmi, I. (2017 :22). <i>Analisis kinerja keuangan</i> . Bandung: ALFABETA.	
14.	Leopod dan John dalam Fahmi, I. (2017 :23). <i>Analisis kinerja keuangan</i> . Bandung: ALFABETA.	
15.	Kasmir. (2015). <i>Analisis laporan keuangan</i> . Jakarta: Rajawali Pers.	
16.	Harahap, Sofyan S. dalam Fahmi, I. (2017 :23). <i>Analisis kinerja keuangan</i> . Bandung: ALFABETA.	
17.	Brigham dan Houston (2001: 52) Saifi, M., Moch., D., & Simbolon, R. F. (2014). <i>Analisis EVA (Economic Value Added) untuk Menilai Kinerja Keuangan Perusahaan</i> . <i>Jurnal Administrasi Bisnis</i> , 3-4.	
18.	Rikumahu, B., & Kusnadi, K. (2017). <i>Relationship analysis between EVA, EPS, ROA, ROE to MVA for measuring financial performance</i> . <i>e-Proceeding of Management</i> , 2556.	
19.	Fahmi, I. (2017). <i>Analisis kinerja keuangan</i> . Bandung:	

	ALFABETA.	
20.	Kasmir. (2015). <i>Analisis laporan keuangan</i> . Jakarta: Rajawali Pers.	
21.	Kaunang, C. A. (2013). <i>Analisis perbandingan kinerja keuangan perusahaan menggunakan rasio profitabilitas dan economic value added pada perusahaan yang tergabung dalam LQ 45</i> . <i>Jurnal EMBA</i> , 652.	


BAB III		
No	Nama Pengarang, Tahun Terbitan, Judul Buku, Kota Tempat Buku Diterbitkan: Penerbit	Paraf Pembimbing
1.	Brigham Eugene F. dan Houston Joel F. (2006). <i>Fundamental Of Financial Management Dasar-Dasar Manajemen Keuangan</i> . Jakarta: Salemba Empat.	
2.	Kasmir. (2015). <i>Analisis laporan keuangan</i> . Jakarta: Rajawali Pers.	

Jakarta, 19 Juli 2019

MENYETUJUI,

Pembimbing

JAKARTA RAYA


Eri Bukhari, S.E., M.T.

NIDN 0309097005

UNIVERSITAS BHAYANGKARA JAKARTA RAYA
FAKULTAS EKONOMI



**KARTU KONSULTASI
BIMBINGAN SKRIPSI**

Nama : SITI JUHRIYAH
NPM : 201510325062
Jurusan : MANAJEMEN KEUANGAN
Pembimbing I : ERI BUKHARI, SE, MT
Pembimbing II :

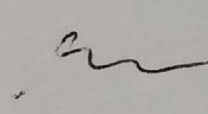
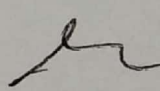
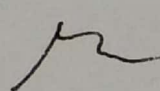
Kampus I
Jl. Darmawangsa I/1 Kejayoran Baru, Jakarta Selatan
Telp. 021-7231948, 7267655 Fax. 021-7267657

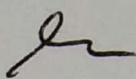
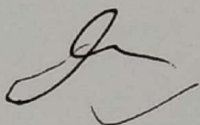
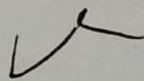
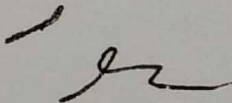
Kampus II
Jl. Raya Perjuangan, Marga Mulya, Bekasi Utara, Kota Bekasi
Telp. 88955882

Judul Skripsi :
Analisis Komparatif antara Economic Value Added (EVA) dan Return on Assets (ROA) dalam menilai Kinerja Keuangan. (Pada perusahaan Consumer Goods yang Terdaftar di Bursa Efek Indonesia)

Tanggal Pendaftaran Proposal : 06 Maret 2019

Lembar Pembimbing I

No.	Tanggal Konsultasi	Deskripsi Bimbingan	Paraf Pembimbing
1	8/2019 /2	Renungan Judul	
2	20/2019 /2	Bab I	
3	3/2019 /3	Bab II & III	

No.	Tanggal Konsultasi	Deskripsi Bimbingan	Paraf Pembimbing
4	26/4 ²⁰¹⁹	Bab <u>II</u> Sempurnakan	
5	14/6/19	Bab <u>IV</u> Perbaiki	
6	24/6/19	Bab <u>V</u> perbaiki	
7	28/6/19	Bab <u>III</u> Revisi	
8	28/6 ¹⁹	Finish	